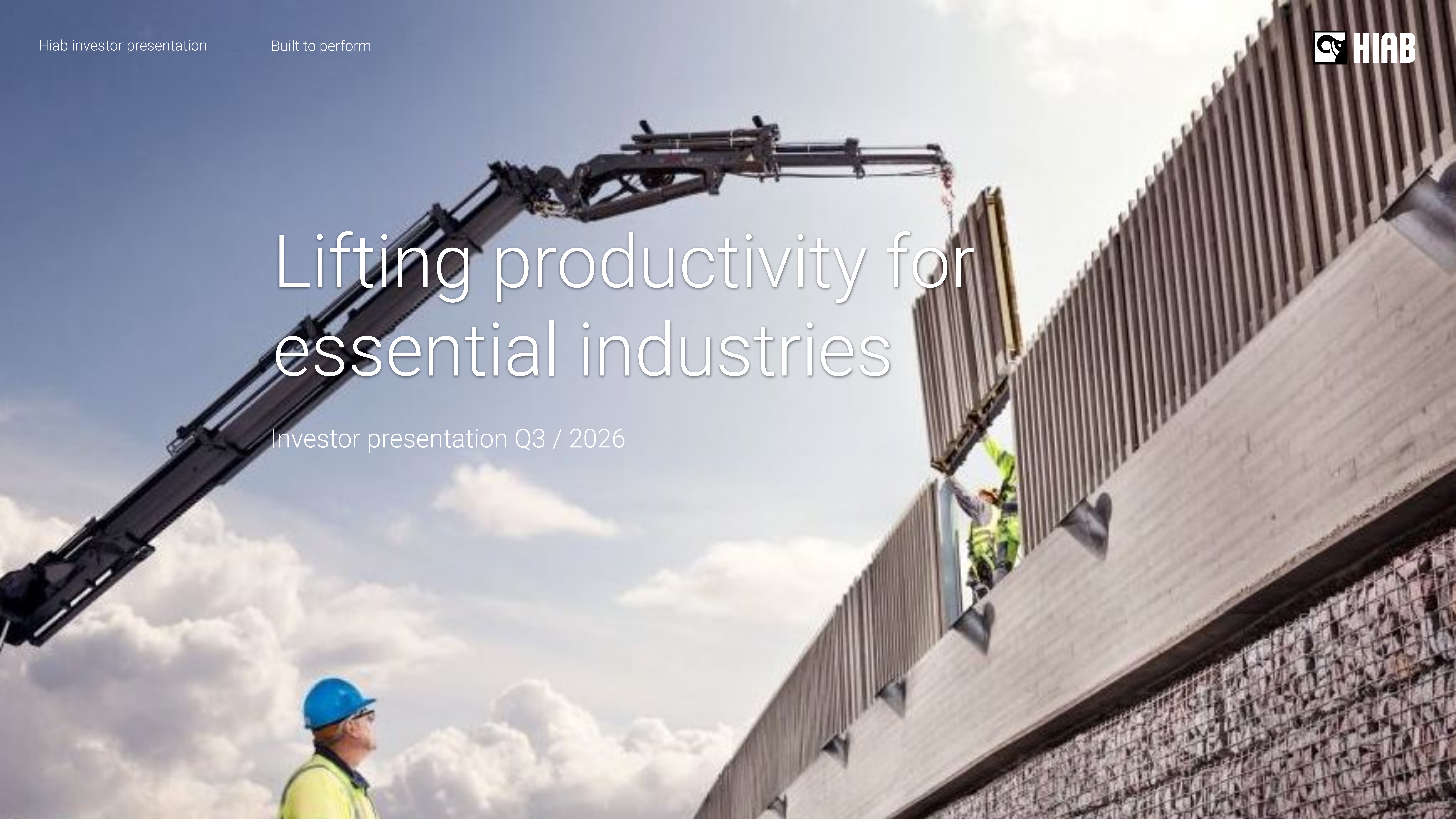


Lifting productivity for essential industries

Investor presentation Q3 / 2026

Content

01 Introduction to Hiab

Hiab **lifts and delivers everyday goods** that are **essential** to daily lives.

Everyday goods are lifted and delivered in large quantities and volumes — customers are willing to prioritise investments for lifting **productivity, safety and sustainability**

Serving **essential** industries drives **consistent and resilient growth** in line with human development

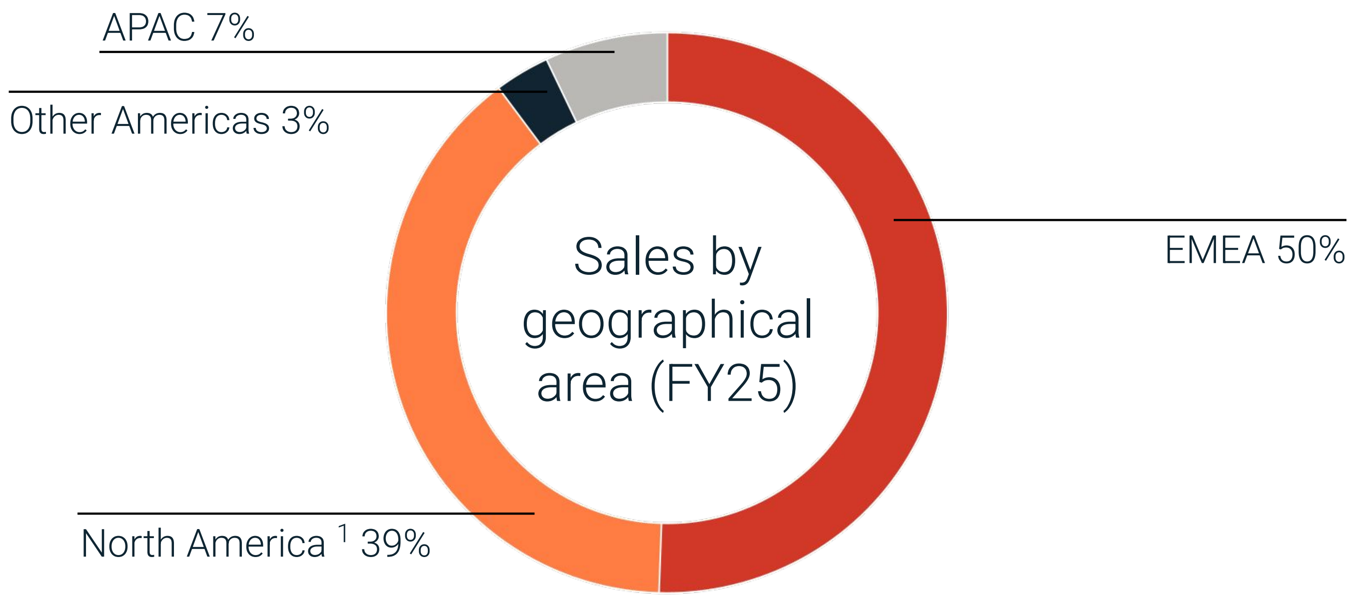
HIAB

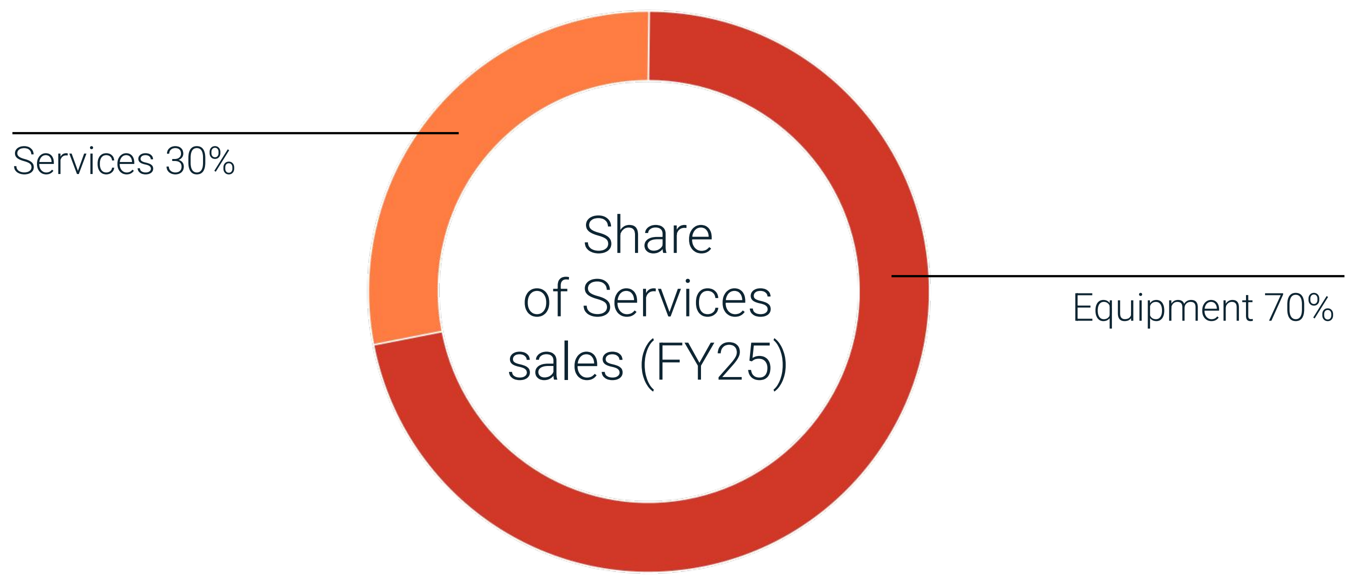
Global load handling specialist with a compelling financial profile

2025 Key Facts

Sales **1,556 MEUR**	10YR Sales CAGR **+5.5%**
Comparable operating profit / margin **213 MEUR / 13.7%**	Operative ROCE **30.8%**
Service locations **>3,000**	Employees **~4,000**

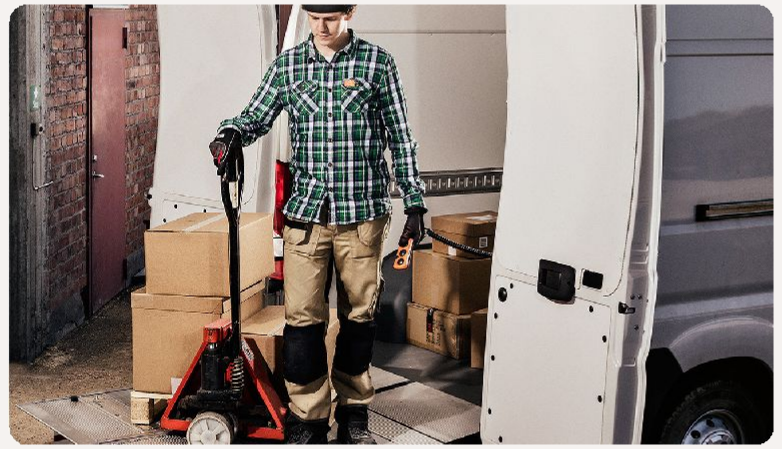
#1 OR #2 POSITION IN ALL SEGMENTS





[1] Includes the United States and Canada.

Understanding specialised needs in essential industries


Retail & last mile


Waste & Recycling


Defence logistics


Infrastructure


Construction


Special logistics


Wind


Forestry

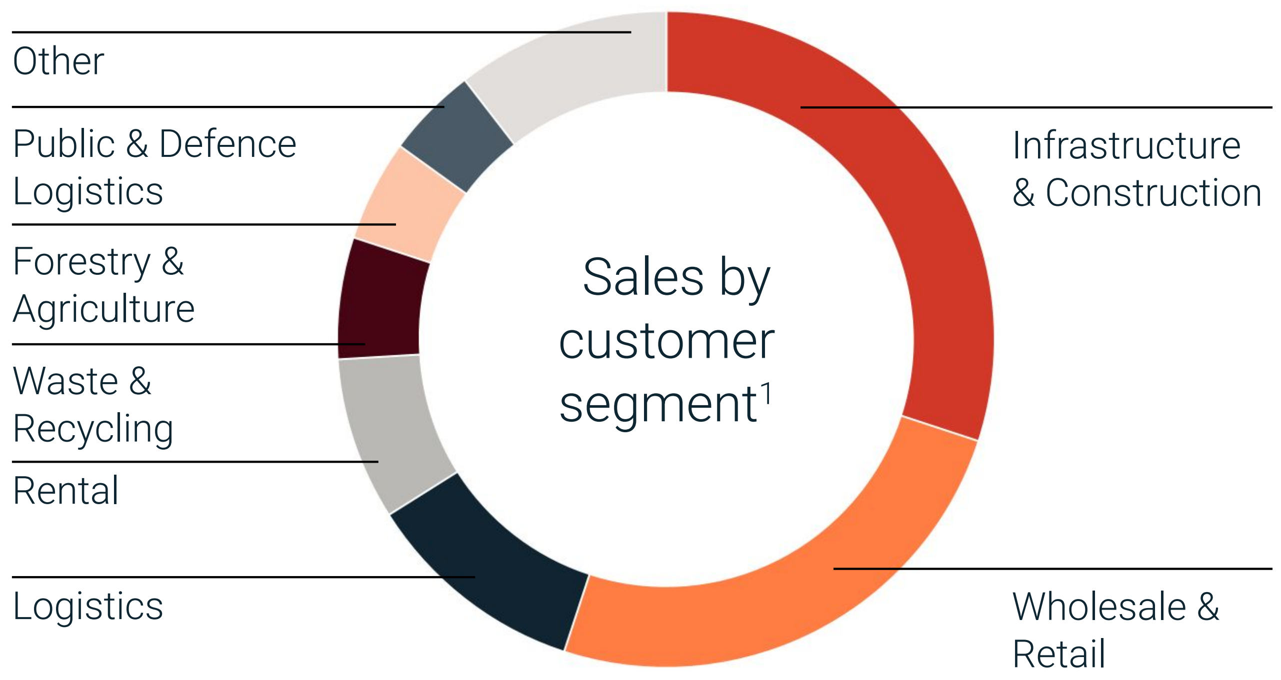

Agriculture


Rail

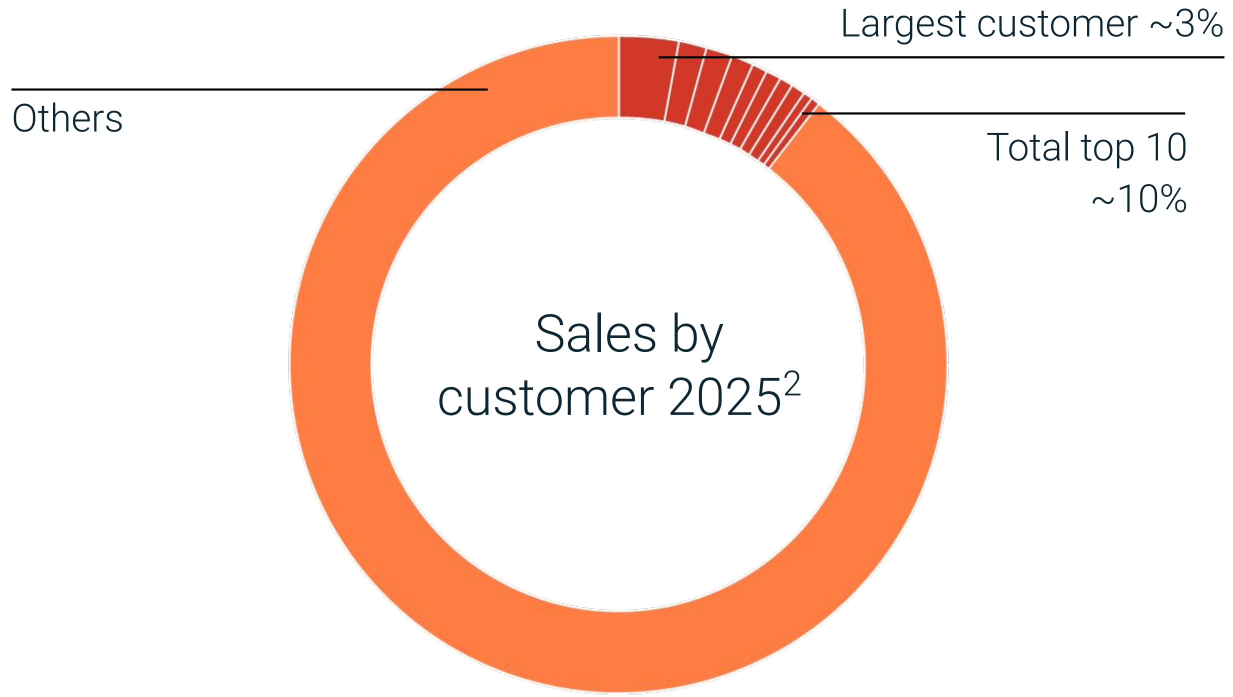
- Resilience from diversity in customer industries
- Similar yet specialised needs per end-market
- High barriers to entry due to niche end-markets
- Gradual penetration to new industries through use-case expansion

Serving a diverse customer base with multiple customer types

A diverse customer base

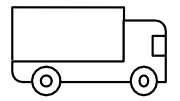


… with low concentration…

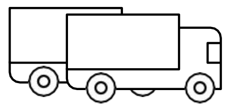


… and multiple customer types

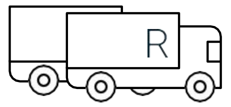
Single truck owners



Fleets



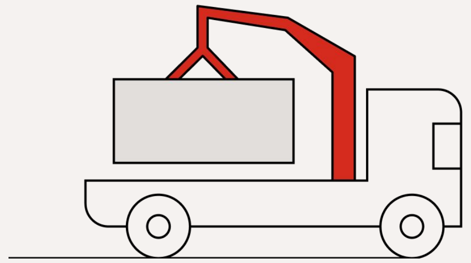
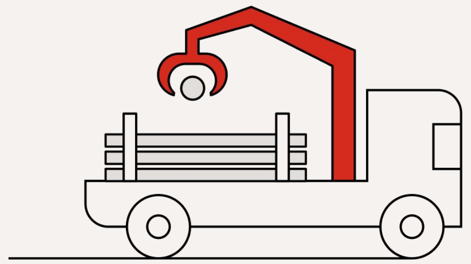
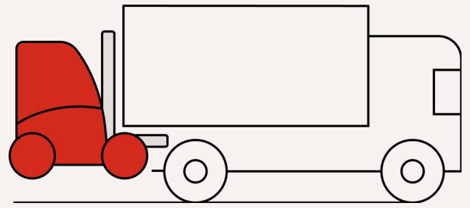
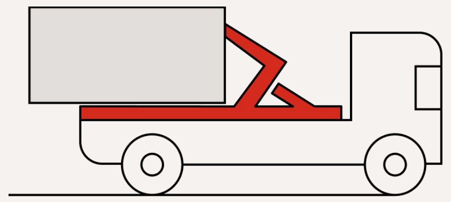
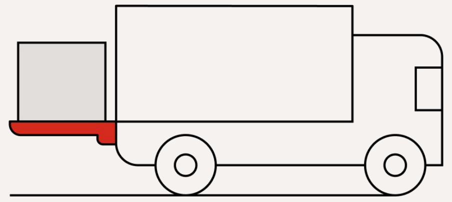
Rental



[1] Management estimate 2023. [2] Top 10 customers including direct customers and dealers, excluding importers.

HIAB

Hiab offers lifting and delivery solutions through an extensive portfolio of brands covering all types of applications

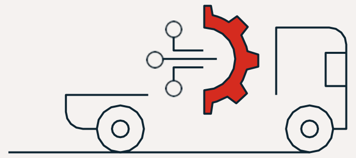
	Loader cranes	Forestry & recycling cranes	Truck mounted forklifts	Demountables	Tail lifts	Refuse collection vehicles[1]
PORTFOLIO						
BRANDS	HIAB ARGOS EFFER ING	JONSERED LOGLIFT	MOFFETT PRINCETON DELIVERY SYSTEMS	MULTILIFT GALFAB	ZEPRO WALTCO DEL	LABRIE WITTKE LEACH

Services

Complete offering ranging from installation, spare and wear parts to life-cycle solutions from Hiab brands

HIPERFORM

labrieplus[1]



[1] Added to Hiab's portfolio as of 1 July 2026 as a result of the closing of the acquisition of Labrie Environmental Group.

HIAB

Market-leading innovation with brands that have defined history

Built on a track record of firsts

"I WANT A..."

HIAB

Invented the hydraulic crane that revolutionised load handling

MOFFETT

Invented the truck mounted forklift

LOGLIFT

Invented the cabin for forest cranes and the folding forestry crane

HIAB

We are the market leader in Eco products
helping customers reach their sustainability goals

Electric Moffetts
The first electric truck mounted forklifts in the world

ePTO
Enabling crane operation without running truck engine

Variable Hydraulic Pumps
Reducing operation emissions by 24% CO_2 emission

Solar Charging
The first carbon-free tail lift operation

Refurbished equipment
Circular economy – extending the life cycle for equipment

HiSkill
First with VR zero emission operator training

Eco Portfolio in % of total sales (2025)[1]

37%

CO_2 intensity[2] (25 vs. 24)

-11%

[1] Note that Hiab's eco portfolio criteria was revised in 2025. [2] CO^2 intensity in sales, Scopes 1, 2 & 3.

HIAB

Asset-light footprint with global reach

3,000
Sales and service locations

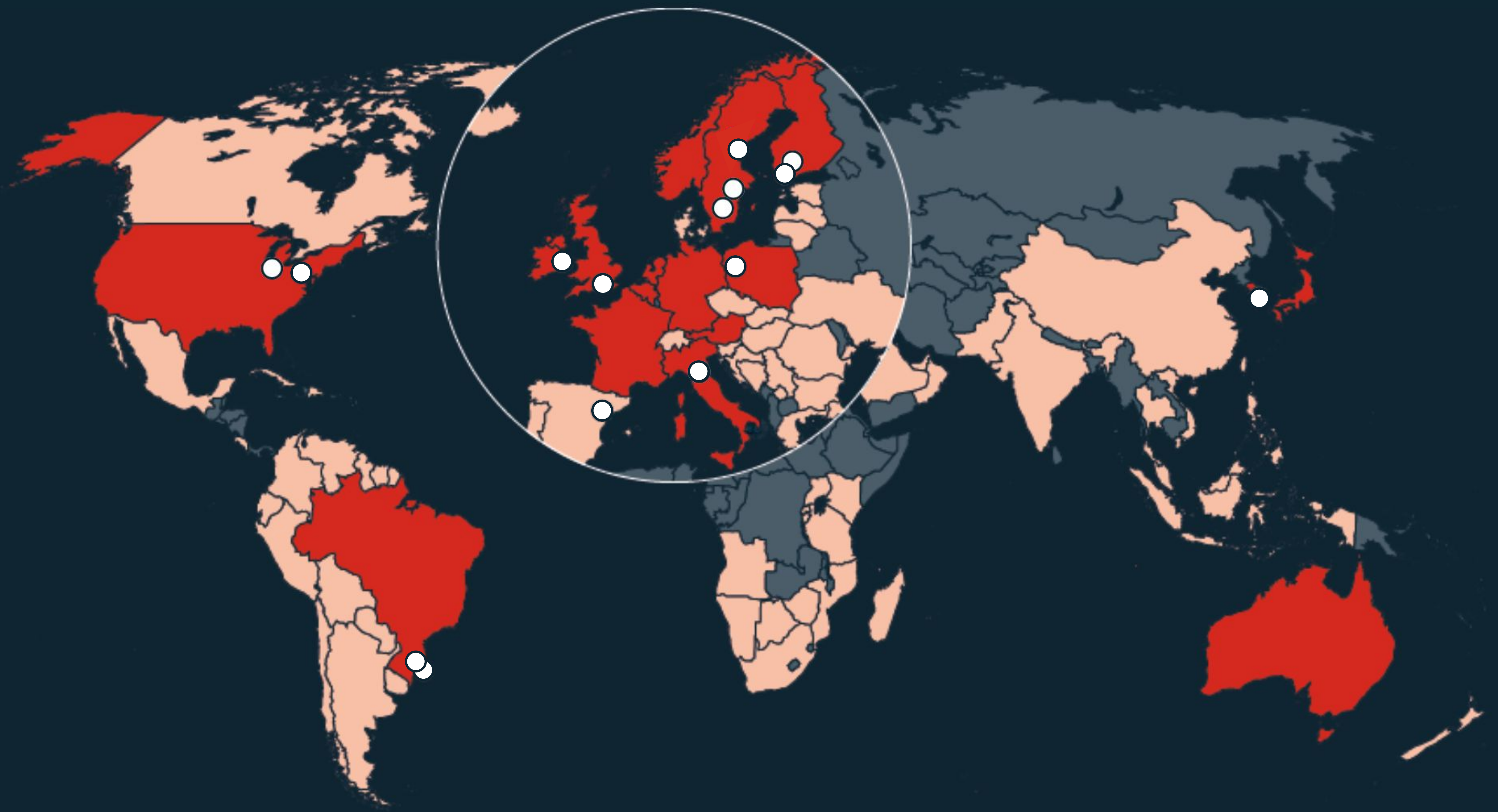
100
Countries with delivery footprint

Direct and indirect sales and service

Direct sales combined with strong partner network (~60% of sales) enabling tailored density and global reach

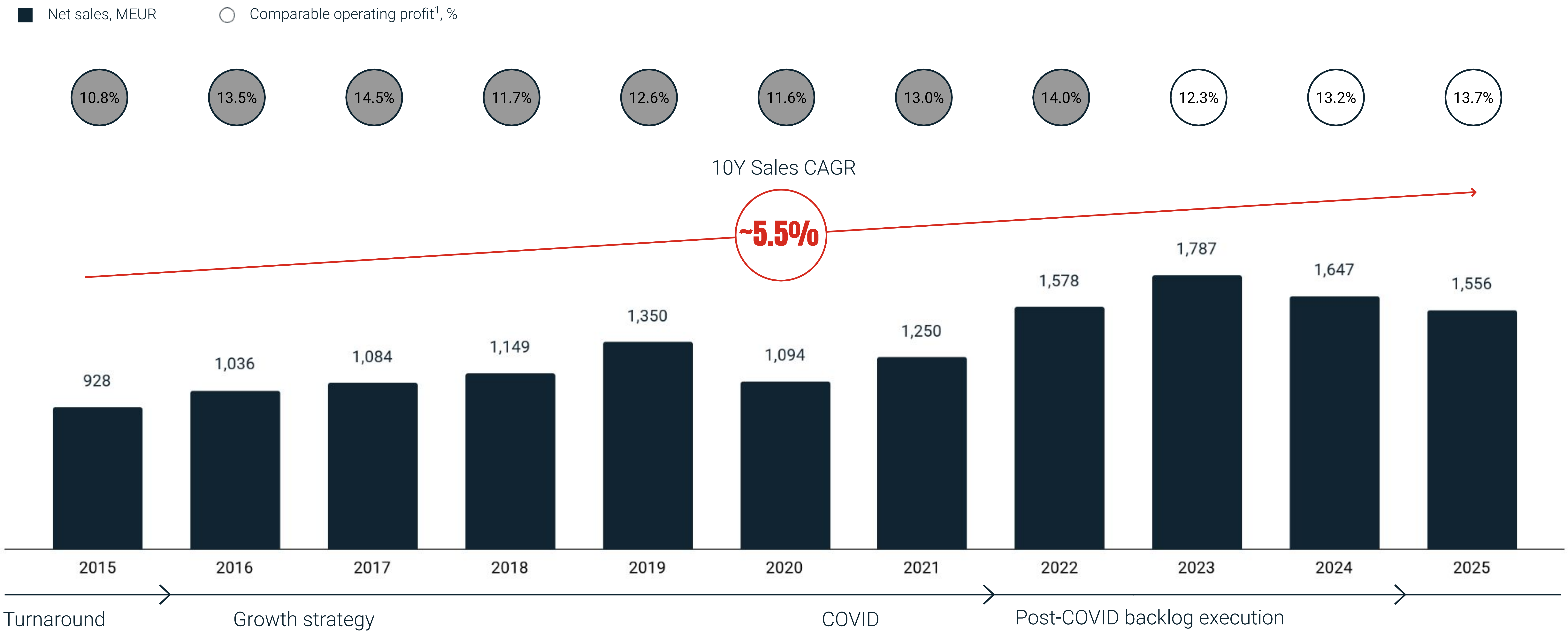
Asset-light supply chain

Own production in key markets in Europe and the US



Hiab locations Partners Production / R&D

Strong track record of delivering profitable growth, CAGR ~5.5% 2015–2025



[1]2015-2022 comparable operating profit % for Hiab as a business area without group level corporate and administrative costs.

Structural market trends and winning formula supporting growth

Underlying economic growth	Growing Hiab market	Hiab winning formula
GDP Growth	Safety; Productivity and uptime needs	Application and segment expertise
Urbanisation	Operator shortage	Superior physics-based solutions
Climate change	CO2 reduction	Superior service network
		Powered by the passion of our people and enriched by data & insights

+3% P.A GDP[1] → >2X → +7% P.A

[1] Management estimate

Our winning formula for lifting productivity for our customers

POWERED BY THE PASSION OF OUR PEOPLE

DEEP UNDERSTANDING CUSTOMERS, OPERATORS AND APPLICATION NEEDS

Maximising tons moved
with more lifts per day

+

INNOVATE SOLUTIONS ENABLING SUPERIOR PHYSICS-BASED OUTCOMES

Better reliability
Higher productivity
Easiest to operate
Most precise movement

+

SUPERIOR SERVICE CAPABILITIES & GLOBAL COVERAGE

Maximised uptime
Remote monitoring
Insight from connected units

ENRICHED BY DATA & INSIGHTS

02 Investment highlights

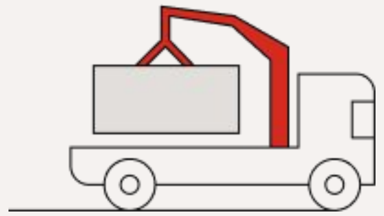
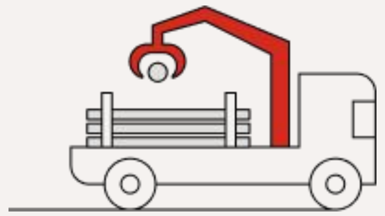
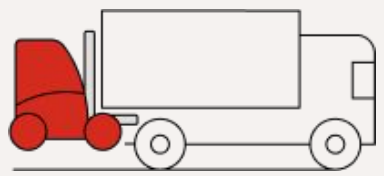
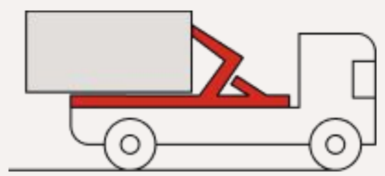
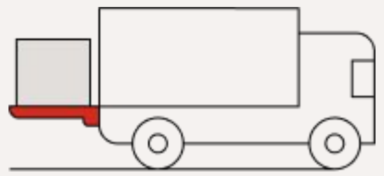
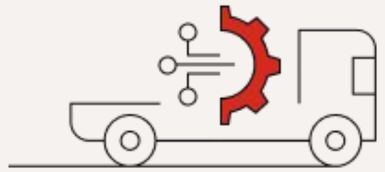
Key investment highlights

#1 or #2 Position in all segments	1	Leading market positions in growing and attractive essential industries
Positioned to grow faster than the market	2	Set to grow through continued innovation and focused segment strategy
	3	Geared to expand leading position in growing North American market
	4	Further leveraging of sizable installed base and connectivity to accelerate Services growth
Profitability upside	5	Operating model enabling incremental efficiency improvement
Sustainable value creation	6	Best-in-class financial profile with further value creation potential through M&A

HIAB

1 We are the leader in the markets where we choose to operate

Our broad portfolio of best-in-class lifting solutions allows us to maintain market leadership

PORTFOLIO	Loader Cranes	Forestry & Recycling Cranes	Truck Mounted Forklifts	Demountables	Tail Lifts	Services
						
GLOBAL POSITION	#1 Medium & Super Heavy #2 Light & Heavy	#2	#1	#1	#1 In Nordics #2 In US	>45% Spare parts capture rate
MARKET SIZE (2023)	~1,500 MEUR	~600 MEUR	~400 MEUR	~800 MEUR	~1,200 MEUR	350k units

We benefit from operating in fragmented niche markets

2 Enhanced focus on key segments globally

Waste & Recycling	Defense Logistics	Retail & Last Mile	Construction
			

DEMAND DRIVERS

Waste & Recycling	Defense Logistics	Retail & Last Mile	Construction
– Urbanisation – Productivity requirements – Sustainability challenges	– Geopolitical uncertainty – Productivity requirements – Autonomous technologies	– Growing e-commerce – Sustainability challenges – Increased pay loads	– Safety requirements – Energy & efficiency trends – Ease of use

KEY ENABLERS

- Application specific **innovations** driven by understanding our **customers**, operators and load needs
- **Doubling our R&D investments** to continue to shape the industry
- Targeted **value selling program** using fact based data and tools

3 Geared to expand our leading position in North America

Where we stand

612 MEUR
In sales (2025)

~800
Employees

>800
Service locations

#1-2
Positions in key products

How we will win in North America

01
Expand through **Commercial Excellence**

- **Accelerate value selling** of complete portfolio
- Grow **key account** customer base
- Drive **adoption of more productive solutions** (e.g. stiff boom and mobile crane conversion)

02
Increase customer **proximity**

- Expanding direct and **partner networks**
  - **16 new dealer** agreements signed in 2024 and 2025
- **Widen** service **location footprint**

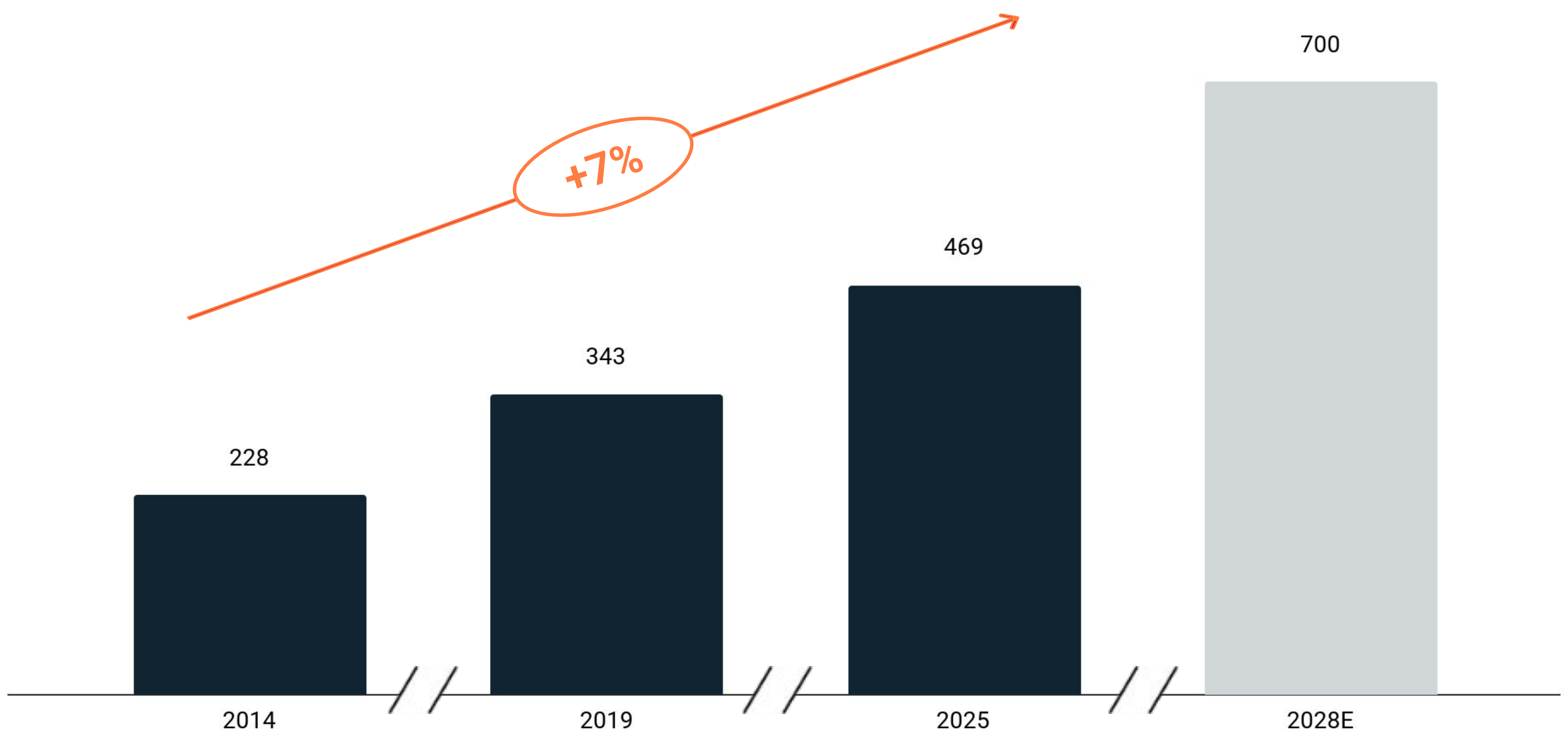
03
Leverage **local** design & manufacturing

- Best-in-class **delivery times**
- **Local R&D** tailored to local needs

4 Further leveraging of sizable installed base and connectivity to accelerate Services growth

Strong track record of service sales growth

Sales CAGR from 2014



Actions to increase aftermarket capture and grow services business

01
Installed base and customer growth

Installed base of **+350k units**

02
Leveraging connected units and increase contract capture

39,000 (2023), 56,000 (2025) to **90,000** connect units by 2028

16,500 (2023), 25,000 (2025) to **50,000** ProCare contracts by 2028

03
Service network expansion

+3,000 service locations in 2025

5 Productivity gains unlocked through decentralised business model

DECENTRALISED OPERATING MODEL

Commercial Excellence

Customer engagement
Value-selling tools
Data-driven

Sourcing Excellence

Supplier collaboration
Leveraged spend
Design to cost

Manufacturing Excellence

Faster
Flexible
Efficient

1.5%
OF SALES

Productivity gain per year for investments and profitability improvement

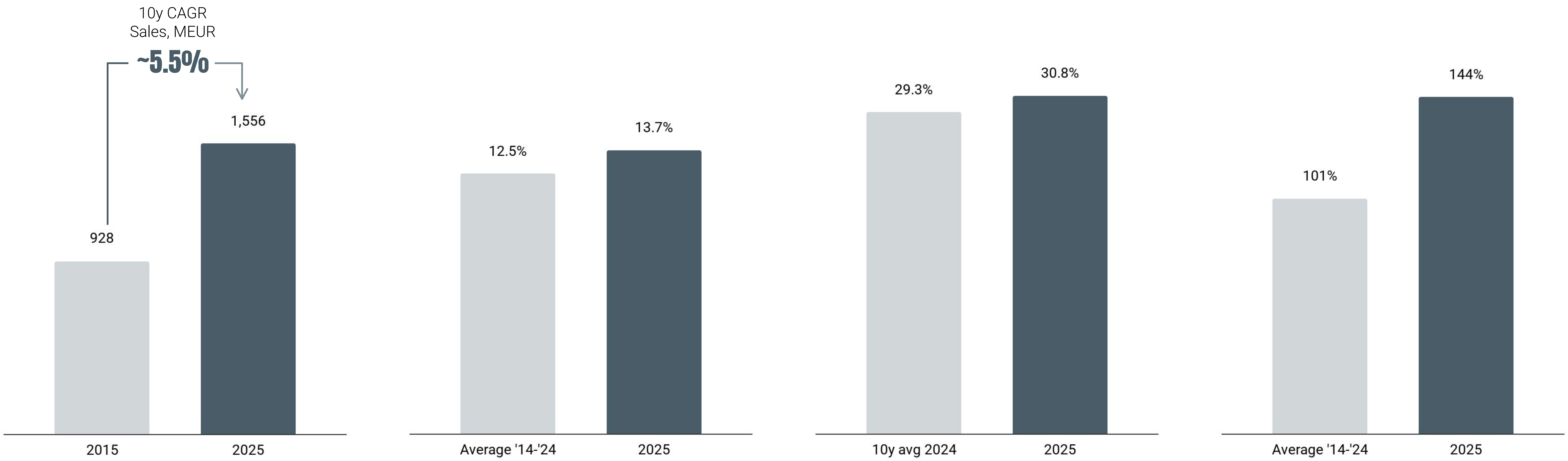
Proven success stories

Tail Lifts profitability transformation
Driving best in class customer service

Truck Mounted Forklifts transformation
Outstanding E2E Sales realisation & cycle time reduction

6 Strong track record of profitable growth

Sales growth	Comparable operating profit[1]	ROCE[2]	Cash conversion[1]



[1] 2014-2024 average as business area. 2014-2024 Cash conversion defined as Operative Cash Flow / Comparable Operating Profit. 2025 Cash conversion calculated as (Cash flow from operations before finance items and taxes / Operating Profit) due to data availability. [2] ROCE from 2024 as business area. ROCE defined as Operating Profit / Operative Capital Employed.

6 Hiab is well-positioned to accelerate value-creation through M&A

Strong M&A Track Record

	2018	2021	2022	2025
	EFFER	Galfab	Olsbergs	ING Cranes
KEY RATIONALE	Product portfolio expansion	Product portfolio & geographic expansion	Acquisition of leading control system technology	Creating scalable platform for South America
KEY ACHIEVEMENTS	Sales & margin expansion	Sales & margin expansion	Margin uplift & product improvement	Transaction closed in January 2026

Robust & well-defined M&A criteria going forward

01	Adjacent & Specialised Markets	Established, "niche" markets with high likelihood to win
02	Customer & Capability Sharing	Hiab is the right owner for full potential
03	Strategic Ambitions	Catalyst for service or aftermarket sales
04	Financial Framework	Earnings and value accretive

03 Best-in-class financial profile with further value creation potential

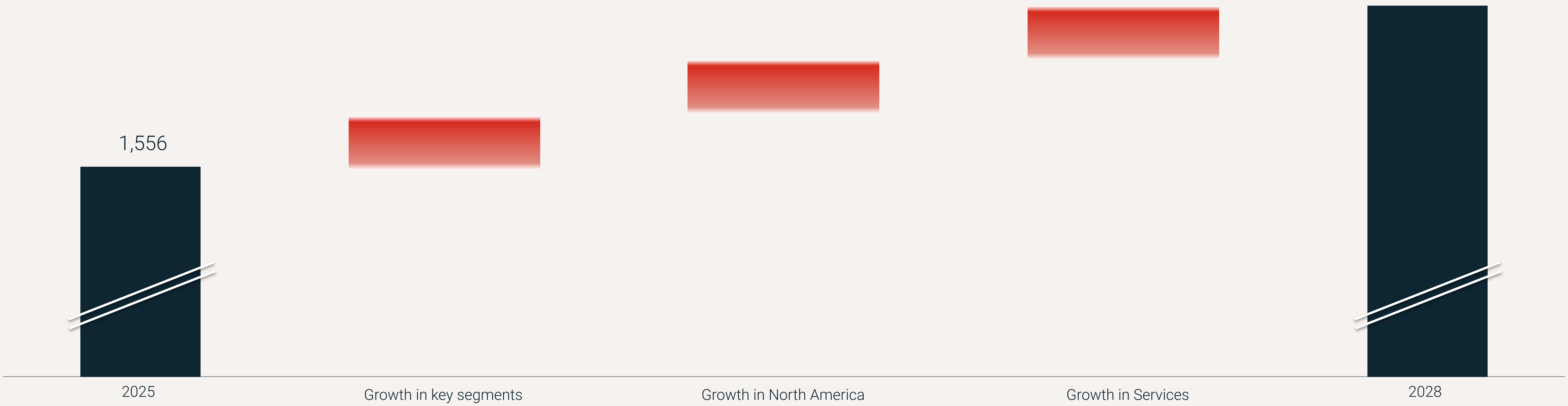
Key targets to measure success by 2028

Sales CAGR[1]	Comparable Operating Profit	ROCE[2]	Sustainability
>7%	16%	>25%	SBTi

[1] Over the cycle
[2] Defined as (Operating Profit / Operative Capital Employed)

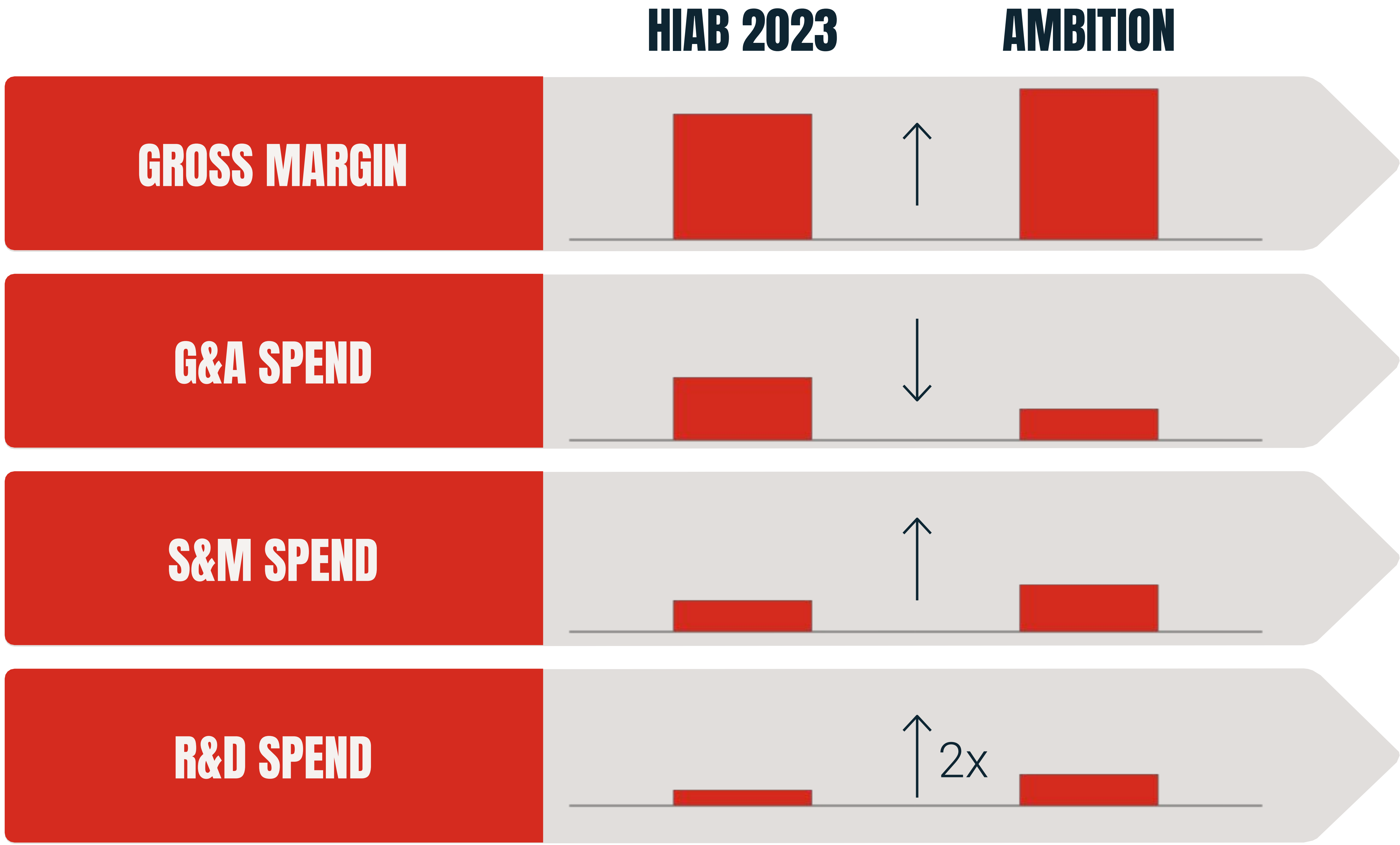
Growth priorities to continue outperforming the market

Hiab sales bridge



Indicative management estimate

Operative & Commercial excellence to reallocate and optimize cost base



Reduce costs through design to cost, standardization, and portfolio management

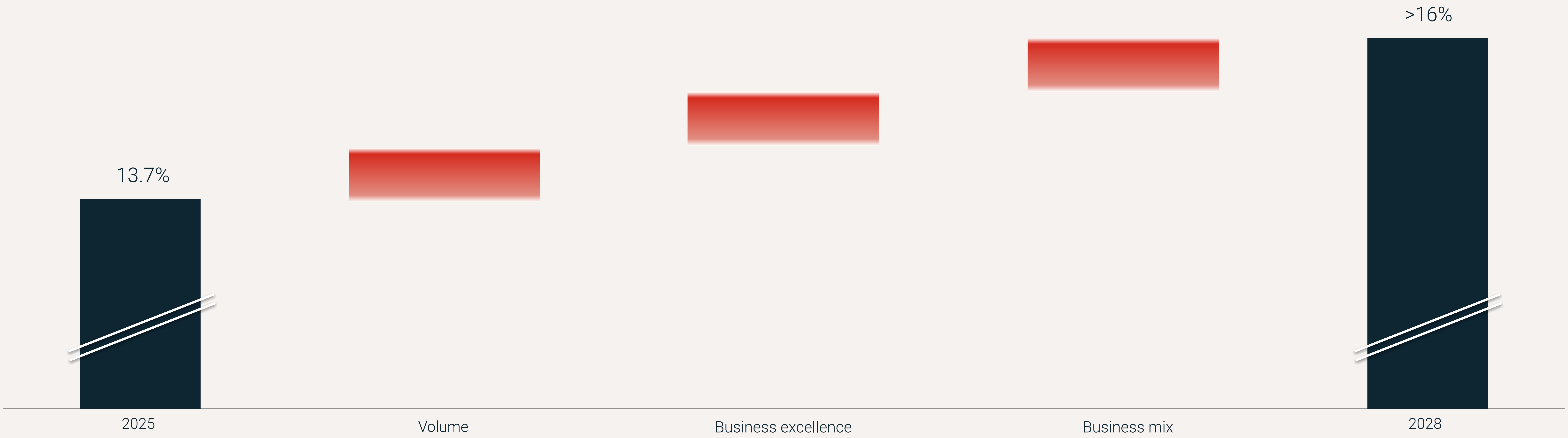
Re-allocate cost from Indirect and Administrative to S&M and R&D

Invest in Commercial excellence, services, digital, segment sales and marketing

Double our spend in R&D for customer-value driven game-changers for the future

On track to deliver 16% margin in 2028

Hiab comparable operating profit margin bridge to 2028 target



Indicative management estimate

Key investment highlights

#1 or #2 Position in all segments	1	Leading market positions in growing and attractive essential industries
Positioned to grow faster than the market	2	Set to grow through continued innovation and focused segment strategy
	3	Geared to expand leading position in growing North American market
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Profitability upside	5	Operating model enabling incremental efficiency improvement
Sustainable value creation	6	Best-in-class financial profile with further value creation potential through M&A

04 Acquisition of Labrie Environmental Group

Acquisition of Labrie Environmental Group, a leading provider of refuse collection vehicles in North America, is a major milestone in inorganic growth

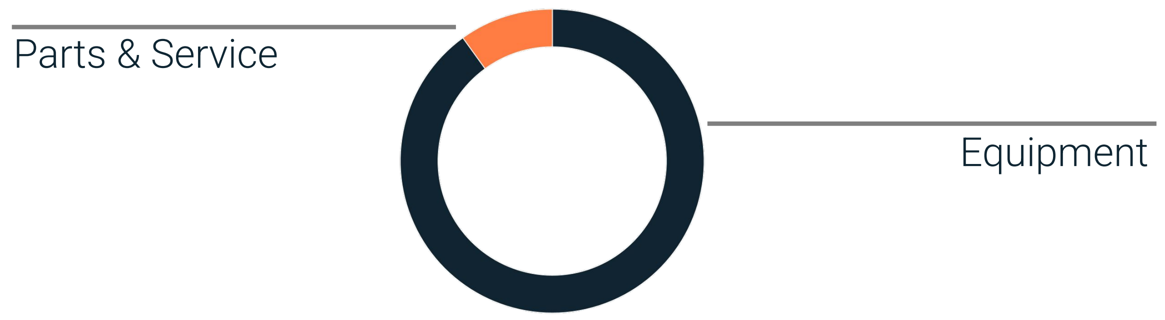
Labrie in numbers[1]

Sales	491 MUSD
Comparable EBITDA / margin	113 MUSD / 23%
Comparable operating profit / margin	83 MUSD / 17%
Order book (as per March 2026)	~435 MUSD
Sales in North America	100%

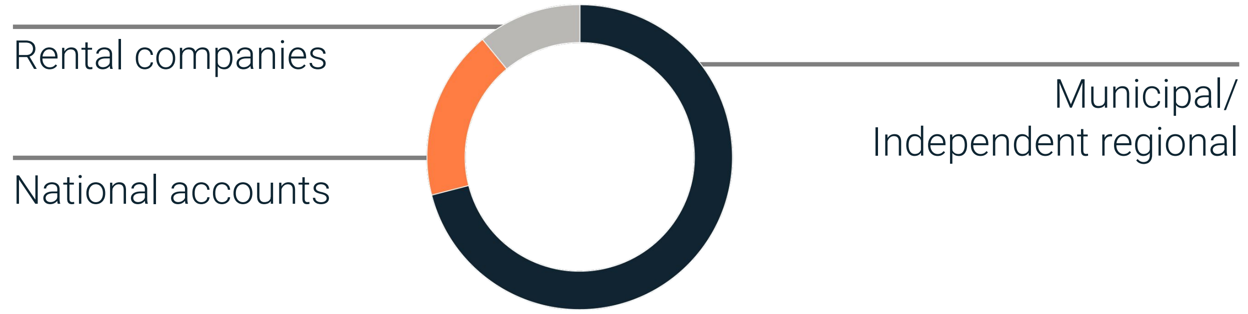
Portfolio overview

LABRIE	Side Loaders
WITTKE	Front Loaders
LEACH	Rear Loaders
labrieplus SERVICE + PARTS	Services & Parts

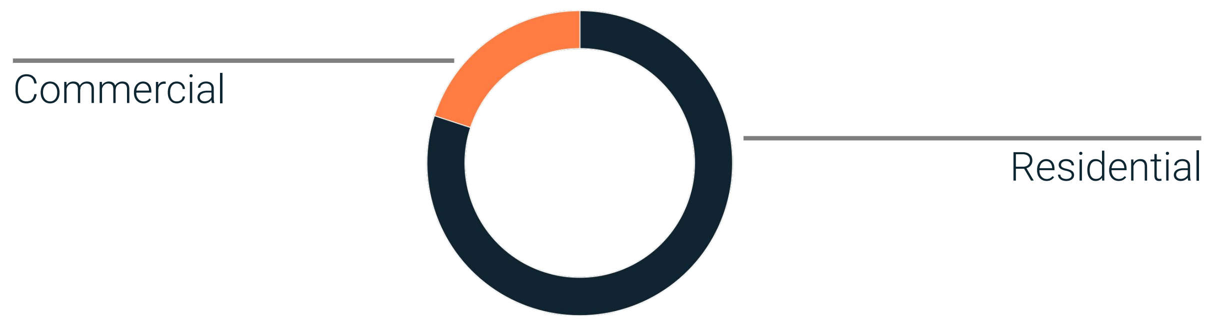
Attractive sales mix[2]



Premium customers



Most critical applications



Notes: [1] Figures presented according to US GAAP and represent last 12 months as per March 2026. [2] Represents FY2025 management estimates.

Overview of the transaction announced on 1 June 2026

Purchase price	• Purchase price of 1,035 MUSD on cash-free, debt-free basis • Last 12 months Comparable EBITDA[1] multiple of 9.2x
Financial impact	• Enhanced financial profile that is expected to be both margin- and growth-accretive, with increased cash generation from more diversified end markets • Expected synergies in sales and procurement
Financing	• 100% cash consideration to be financed with cash at hand and additional debt of 900 MEUR • Had the acquisition been completed at the end of the Q1 2026, the planned financing would have resulted in a pro forma gearing of approximately 70 percent and a pro forma Net debt to EBITDA of 2.1x • Long-term target for gearing below 50%, supported by continued strong cash generation
Closing	• Closing on 1 July 2026 • Labrie forms a new business area within Hiab, Environmental Vehicle Solutions • Labrie's President and CEO, Michael Eastabrook joined Hiab Leadership Team as President Environmental Vehicle Solutions • Labrie will for be consolidated into Hiab from Q3/26 onwards

Notes: [1] Last 12 months as per March 2026.

Delivering on our strategy through inorganic growth

	#1 or #2 position in all segments	**Positioned to grow faster than the market**			**Profitability upside**	**Sustainable value creation**
	1	2	3	4	5	6
HIAB **Key investment highlights**	Leading market positions in growing and attractive essential industries	Set to grow through continued innovation and focused segment strategy	Geared to expand leading position in growing North American market	Further leveraging of sizable installed base and connectivity to accelerate Services growth	Operating model enabling incremental efficiency improvement	Best-in-class financial profile with further value creation potential through M&A
labrie **Acquisition**	✔ #1 market position in Automated Side Loaders in North America	✔ Innovation leadership in attractive W&R[1] segment which is one of our four selected key segments	✔ Expands North American footprint in manufacturing and sales channels	✔ Sets foundation for strong aftermarket business with further growth potential	✔ New best-in-class business	✔ Highly attractive long-term value creation and well aligned with Hiab's M&A criteria

Note: [1] Waste and Recycling

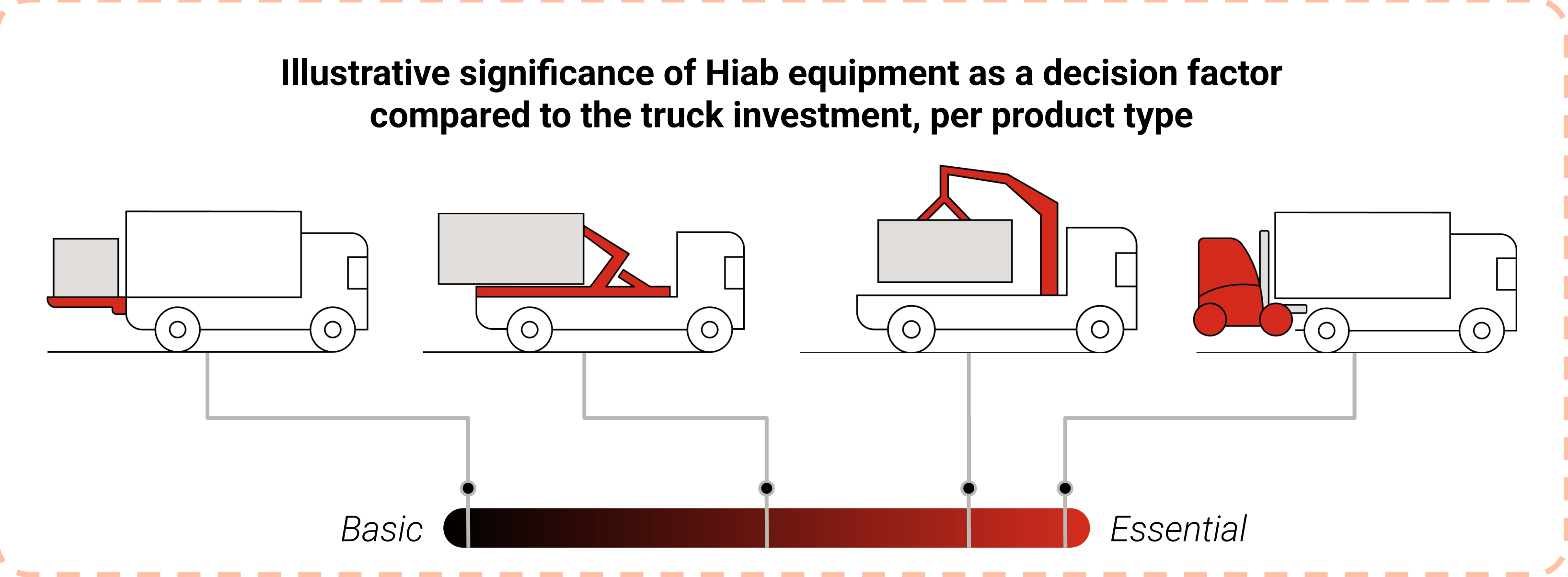
05 Appendix

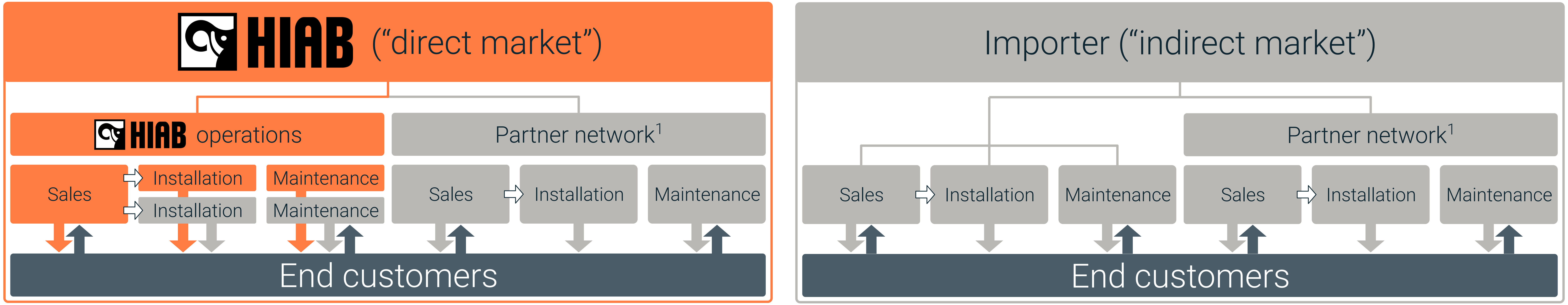
A. Supplementary materials on Hiab

Overview of Hiab's route to market

~40% share of direct sales

~60% share of indirect sales





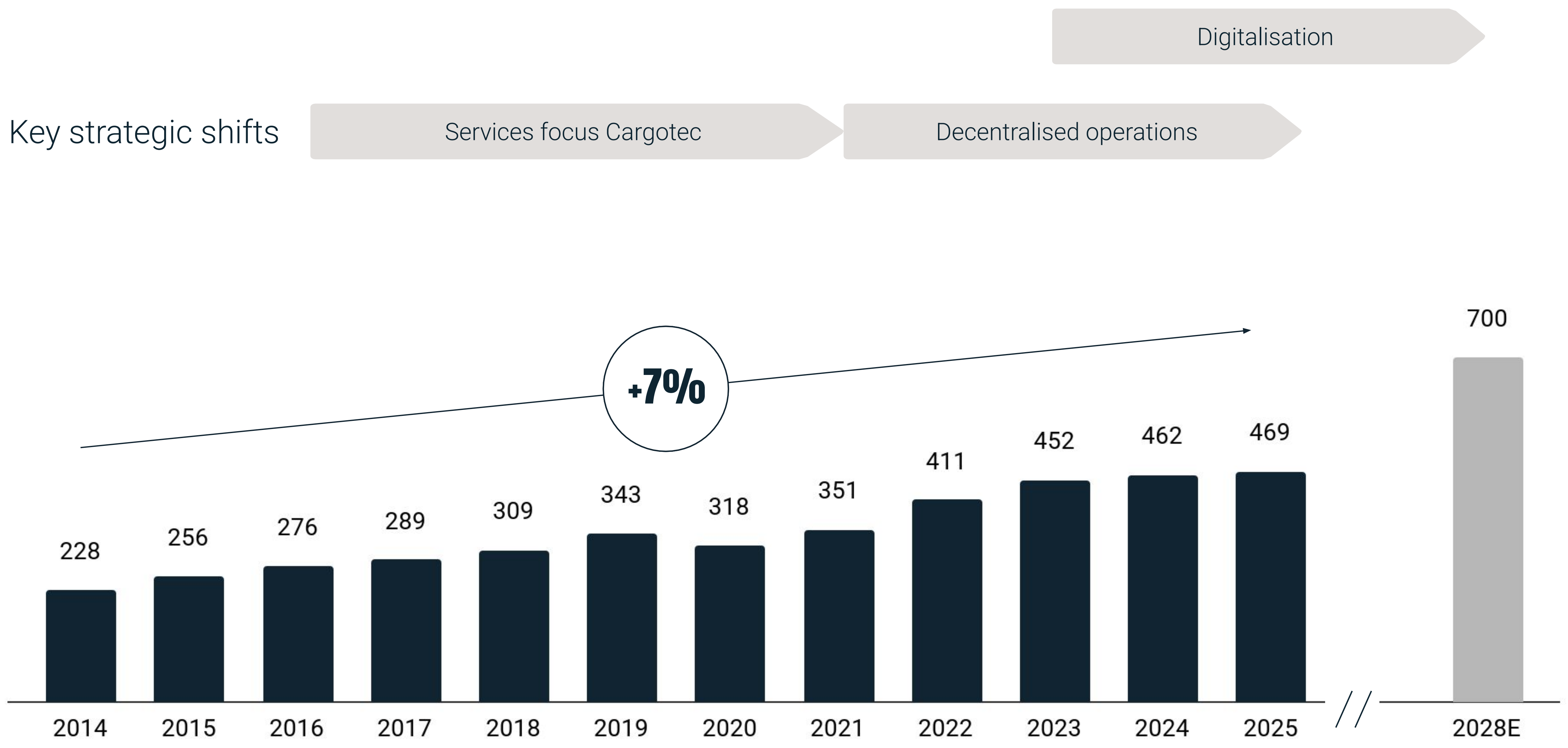
- Direct markets enables closer customer contact, improved value and cross selling opportunities as well as R&D insights
- Hiab's operations vary from market to market for "direct markets", ranging from dealer managers to a full service offering
- Relatively low warehouse levels, some kept to optimize freight times and costs

- For an indirect market, Hiab delegates the management of a selected geographical market, including local dealer management, wholly to an importer partner
- Importers carry inventories, especially of high runner products, but lower lead times of Hiab products compared to trucks and thin capitalizations keep volumes reasonable

Note: 1) Dealers and service & installation workshops.

Attractive and growing aftermarket business

Service sales[1] 2014–2025



Growth levers

INSTALLED BASE

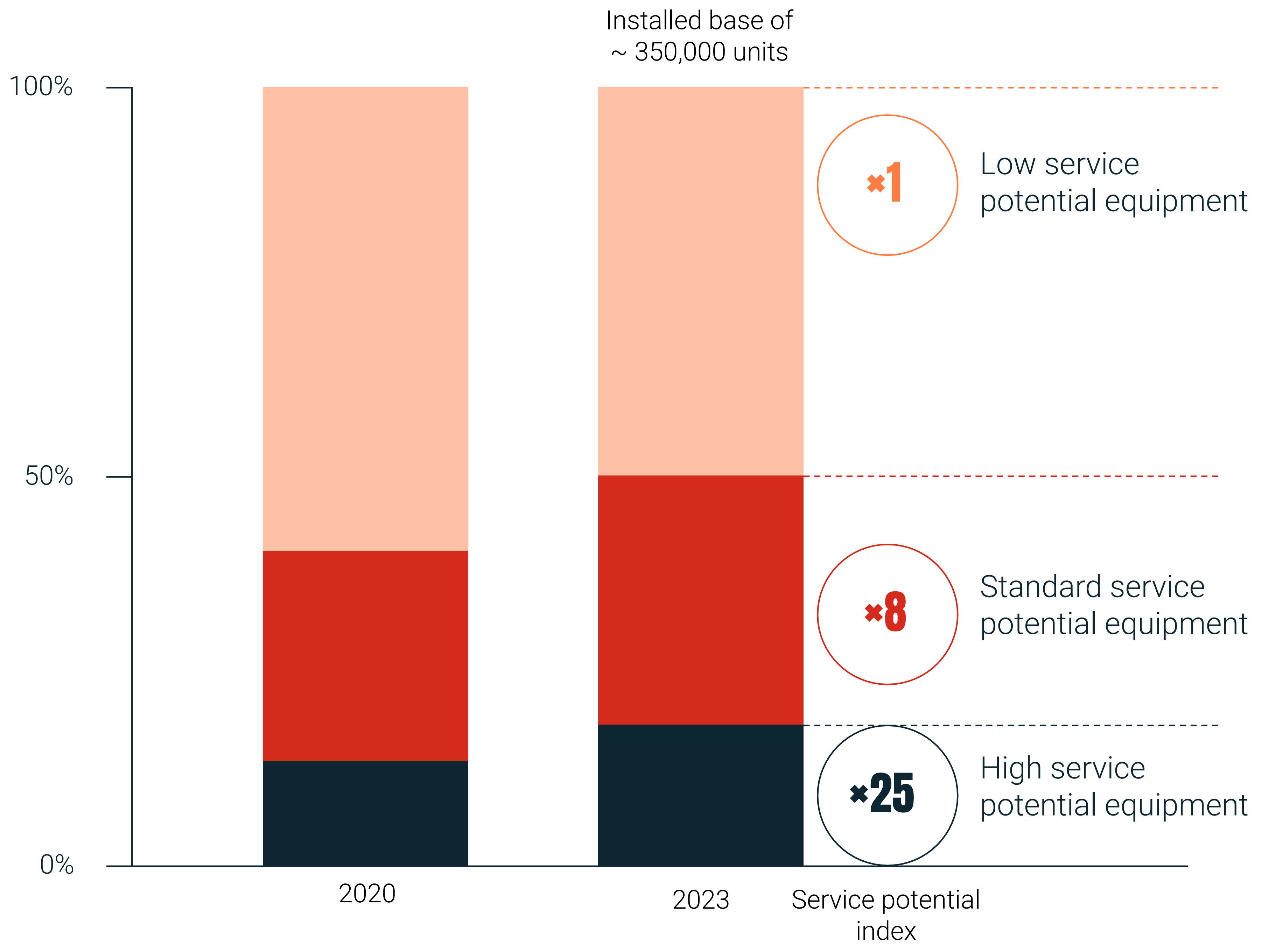
INNOVATION

SERVICES NETWORK

[1] AER FX rate, comparable portfolio mix over the periods

Hiab is uniquely positioned…

Equipment mix development 2020–2023



…to tap into the increasing potential of the growing installed base.

Value creation highlights

Achieved 2020-2023

- Parts capture rate growth: **43% → 47%**
- ProCare contracts: **8,200 → 16,500**
- Connected Fleet: **9,900 → 39,000**

2025 update

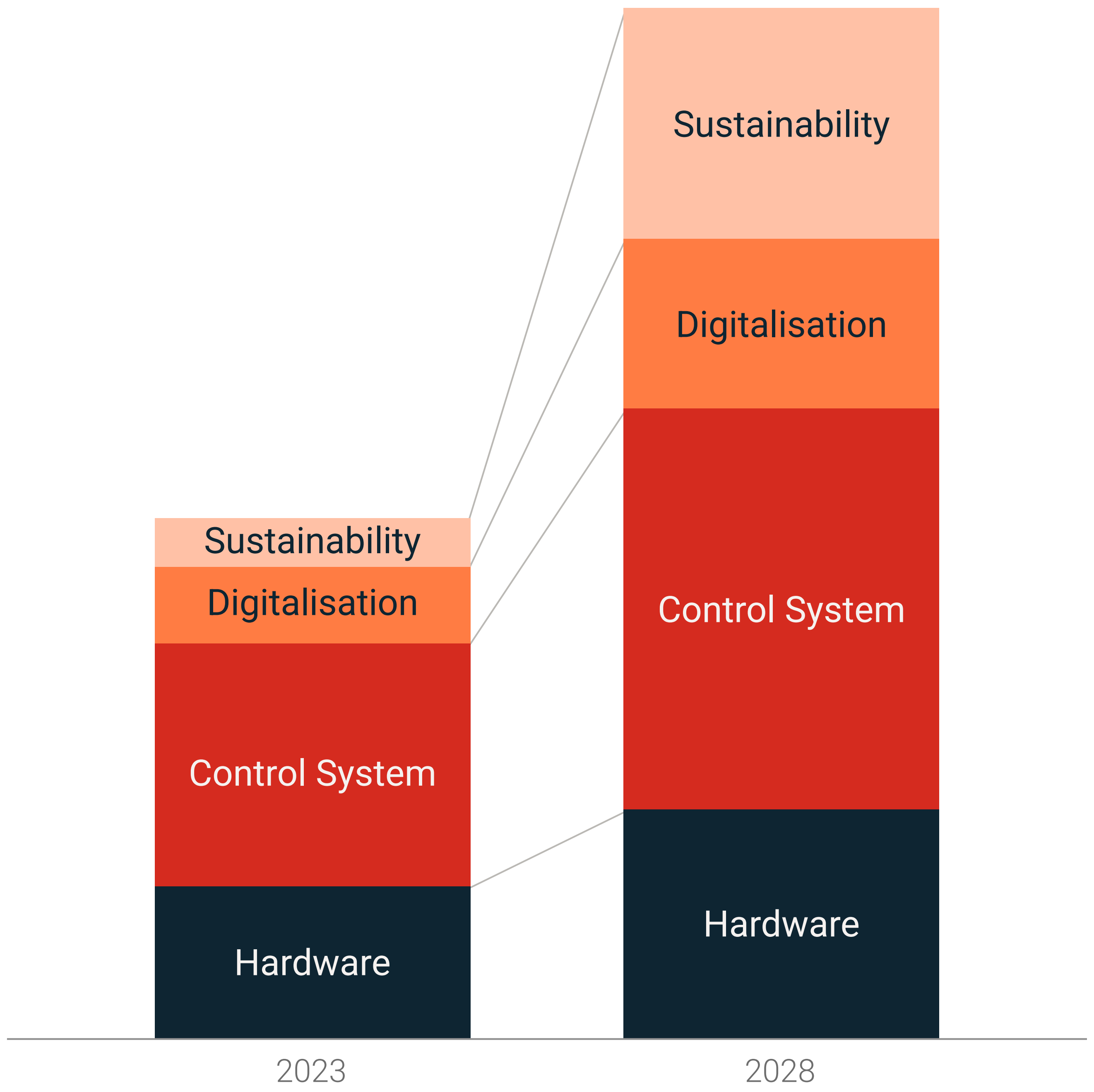
- ProCare contracts: **25,000**
- Connected Fleet: **56,000**

Target 2028

- Parts capture rate: **53%**
- ProCare contracts: **50,000**
- Connected Fleet: **90,000**

Doubling our R&D investments to continue to shape the industry

Shifting costs from overheads to R&D…



…to solve industry challenges

Sustainability Solutions
Share of ECO portfolio to 50%

- Energy efficient cranes
- Fossil free steels
- Fully electric product offering
- Solar powered Tail Lifts

Address Operator Shortage

- New SPACE Evo control system
- Automation
- VR training and simulation

Increase Productivity & Safety

- Operator assistance systems
- Semi-automated motion
- Operator detection
- Machine learning

Optimise Weight to Payload

- Reduced weight
- Increased capacity
- Alternative materials

HIAB

International leadership geared for success

Scott Phillips
President and Chief Executive Officer

Mikko Puolakka
EVP, Chief Financial Officer

Michael Bruninx
President, Services

Magdelena Wojtowicz-Tokarz
President, Loader Cranes Light and Medium

Hermanni Lyyski
President, Demountables and Defence

Kimberly Allan
EVP, Business Excellence

Ghita Jansson-Kiuru
EVP, People and Culture

Birgitte Skade
EVP, Marketing and Communications

Taina Tirkkonen
EVP, General Counsel

Employees

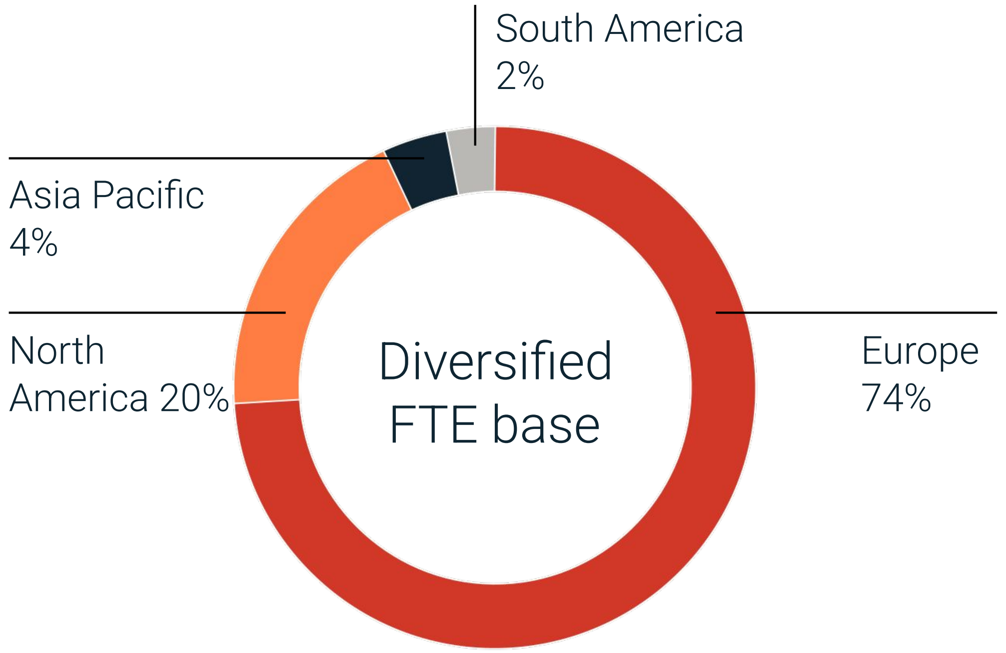
~ 4,000

Countries with employees

22

Nationalities

50+



B. Supplementary financial materials

Orders received in Q2/26 reached the highest level in four years

Orders received and order book

MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
Orders received	437	377	16%	839	755	11%
Orders received, organic*			13%			10%
Order book	589	556	6%			

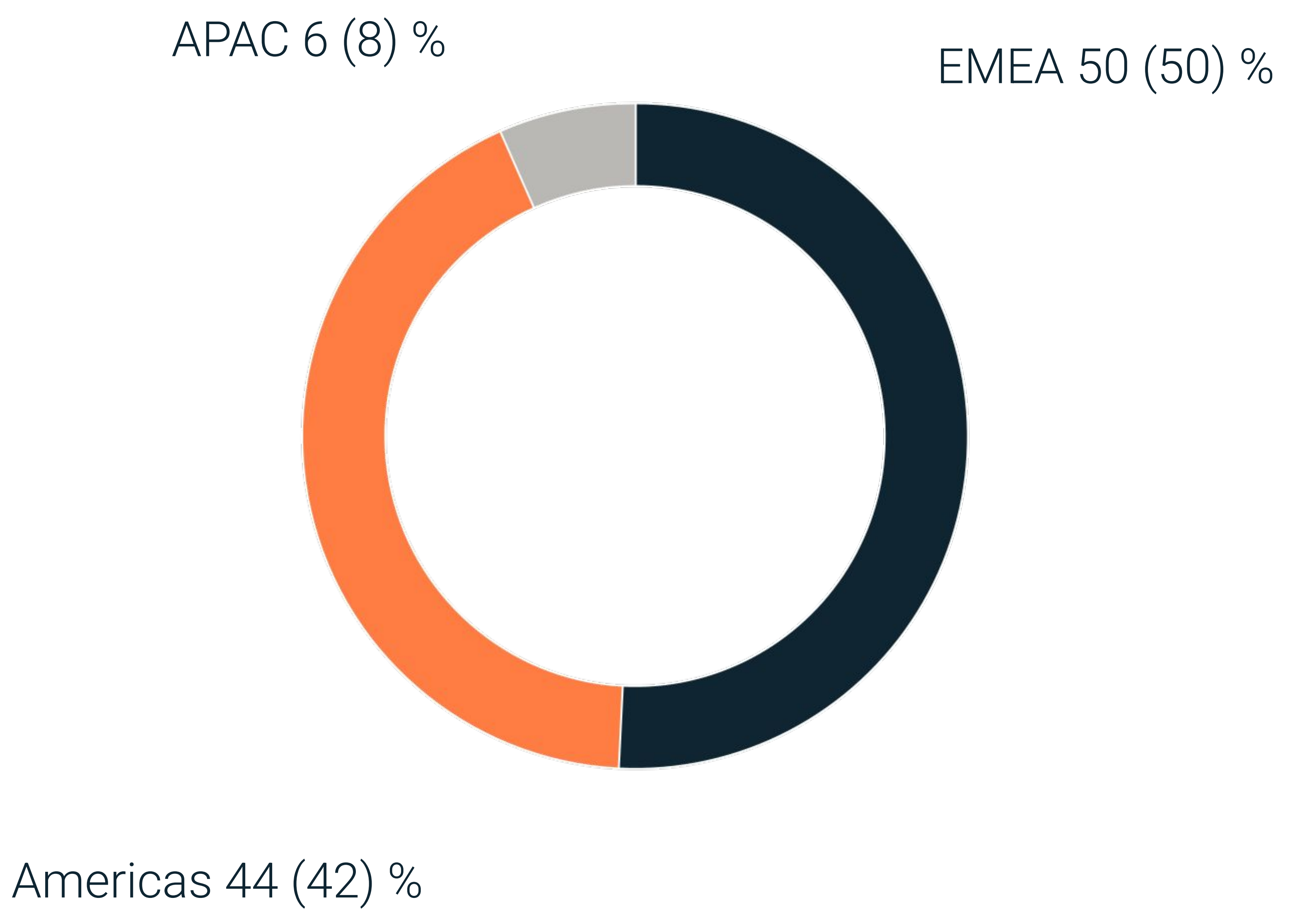
- Currencies had a negative EUR 4 million impact on orders received
- ING Cranes’ orders received amounted to EUR 17 million in Q2/26
- EUR 37 million truck mounted forklift order from a US home improvement segment customer
- Order book continued to increase due to positive book-to-bill in all geographies

*in constant currencies excluding structural changes

Orders received increased in EMEA and the Americas

Orders received by geographical area, Q2/26

MEUR



MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
EMEA	220	188	17%	426	391	9%
AMER	191	159	20%	357	303	18%
APAC	26	30	-11%	56	60	-7%

Operating environment

+

- Gradual market recovery continued in EMEA
- US market recovered modestly in Q2
- Positive book-to-bill in APAC

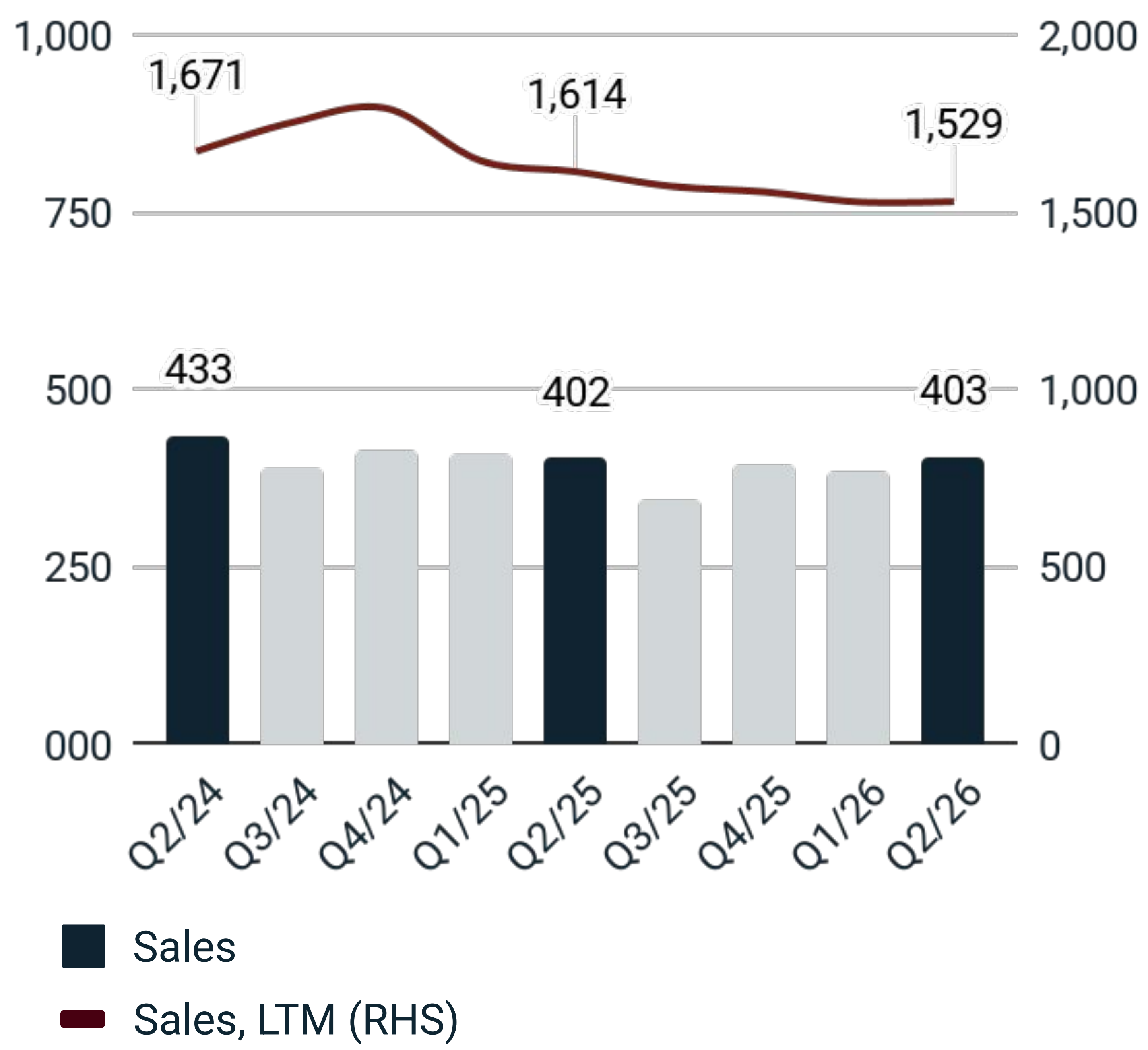
−

- Geopolitical and trade tensions have elevated uncertainty of the global growth outlook and slowing customer decision making

Sales were at the comparison period's level and increased sequentially

Sales

MEUR



MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
Sales	403	402	0%	786	814	-3%
Sales, organic*			-3%			-4%
Share of Services, %	30%	29%		30%	29%	

- ING Cranes' sales, EUR 15 million, had a positive 4 percentage point impact in Q2
- Currencies had a negative 1 percentage point impact in Q2
- Share of Services increased to 30 percent

*in constant currencies, excluding structural changes

Sales growth in EMEA, offset by decline in the Americas

Sales by geographical area, Q2/26

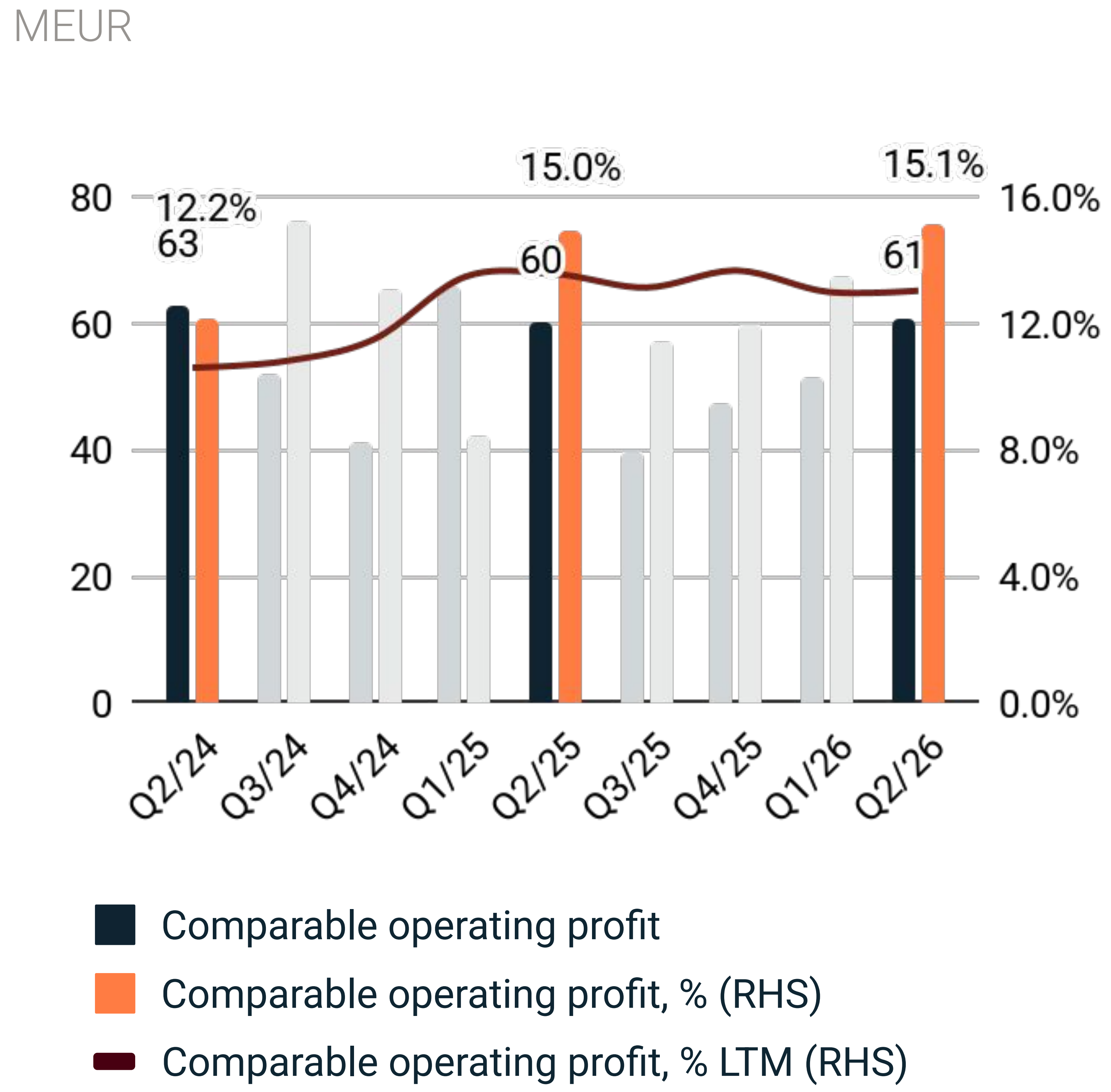
MEUR

MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
EMEA	218	203	7%	419	395	6%
AMER	160	173	-7%	316	368	-14%
APAC	26	27	-4%	51	51	1%
Eco portfolio sales	181	155	17%	357	297	20%
Eco portfolio sales, %	45%	38%		45%	37%	

- Americas sales decline came from the US, partly offset by ING Cranes acquisition in Brazil
- Sales in EMEA increased
- APAC sales were stable YTD despite decline in Q2
- Eco portfolio sales increased in climate and in circular solutions

Comparable operating profit increased with stable sales

Comparable operating profit



MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
Comparable EBITA	62	61	2%	115	127	-10%
Comparable EBITA, %	15.4%	15.2%		14.6%	15.7%	
Comparable operating profit	61	60	1%	112	126	-11%
Comparable operating profit, %	15.1%	15.0%		14.3%	15.5%	
Operative ROCE, LTM	25.0%	30.4%				

- Comparable operating profit increased driven by Lifting equipment and Services
- Low order intake in US delivery equipment business in 2025 negatively impacted sales and comparable operating profit
- Operative ROCE decreased mainly due to lower LTM comparable operating profit and items affecting comparability

Operative ROCE defined as (Operating profit / Operative capital employed)

On track to deliver on our 2028 financial targets

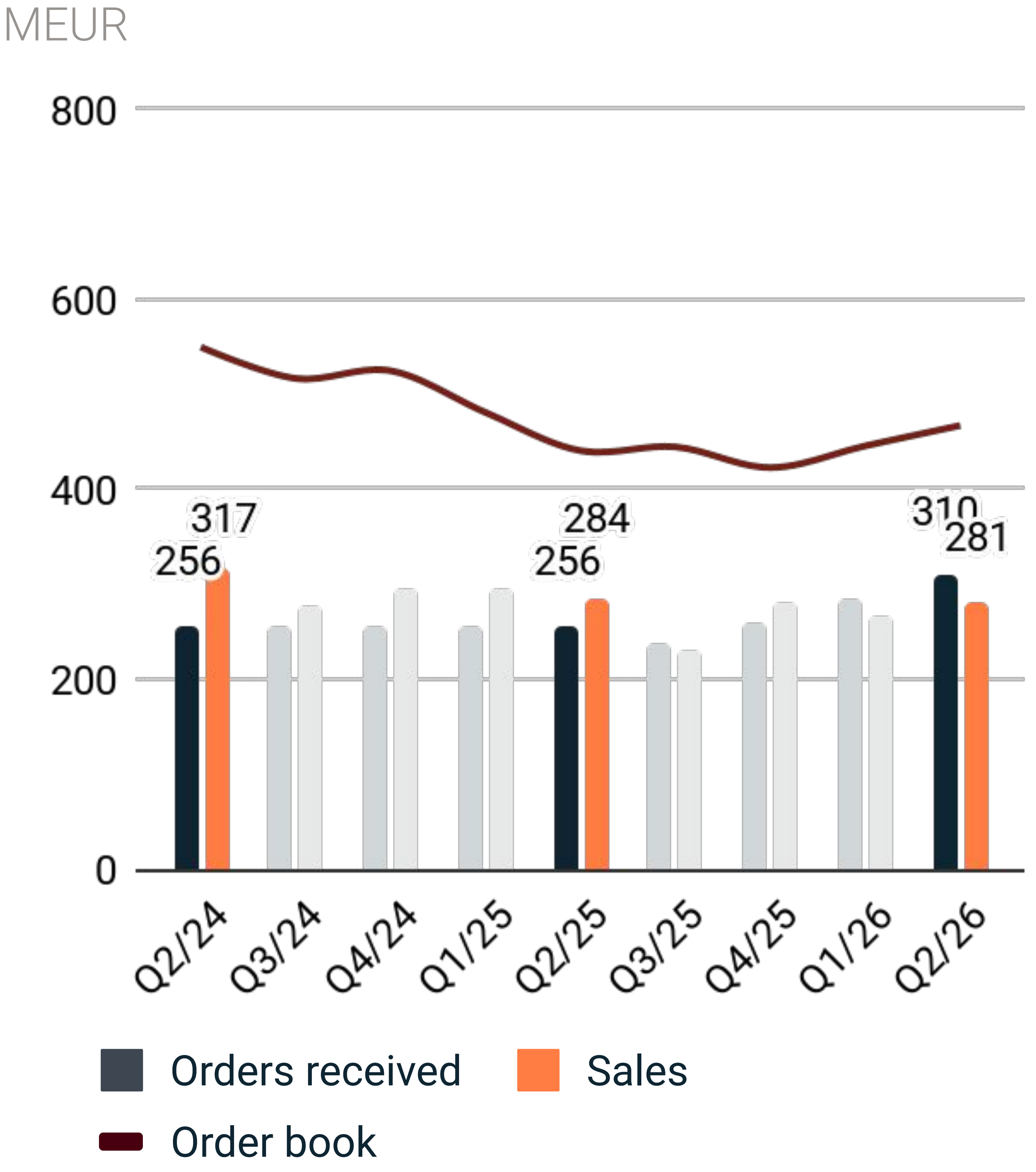
2028 financial targets	Sales CAGR[1] **>7%**	Comparable Operating Profit **16%**	ROCE[2] **>25%**
Progress, Q2/26	Rolling 10-year average **4%**	LTM **13.0%**	LTM **25.0%**

[1] Over the cycle, LTM 10 year average
[2] Defined as (Operating Profit / Operative Capital Employed)

2. Reporting segments

Order growth was driven by both lifting and delivery equipment, while sales grew only in lifting equipment

Equipment, Orders received, Order book & Sales



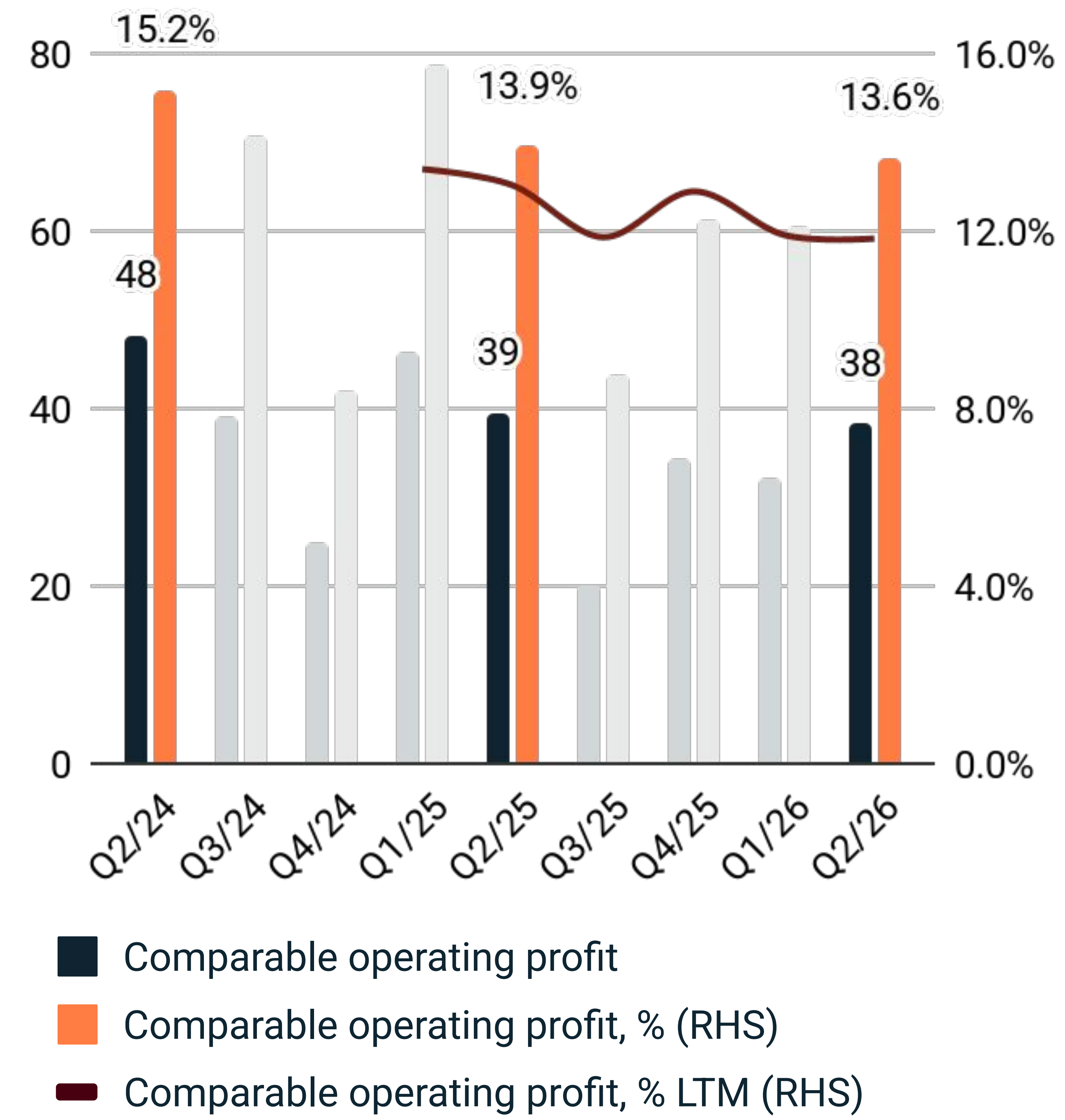
MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
Orders received	310	256	21%	593	514	15%
Order book	525	496	6%			
Sales	281	284	-1%	547	578	-5%
Comparable operating profit	38	39	-3%	70	86	-18%
Comparable operating profit, %	13.6%	13.9%		12.9%	14.8%	

- Double digit order growth in both Lifting equipment and Delivery equipment
- Order book grew by 6 percent
- Sales decreased in the US delivery equipment business, offset by increase in other regions and in Lifting equipment
- Comparable operating profit was impacted by lower sales in delivery equipment in the US

Lower comparable operating profit due to sales decline in the US delivery equipment business

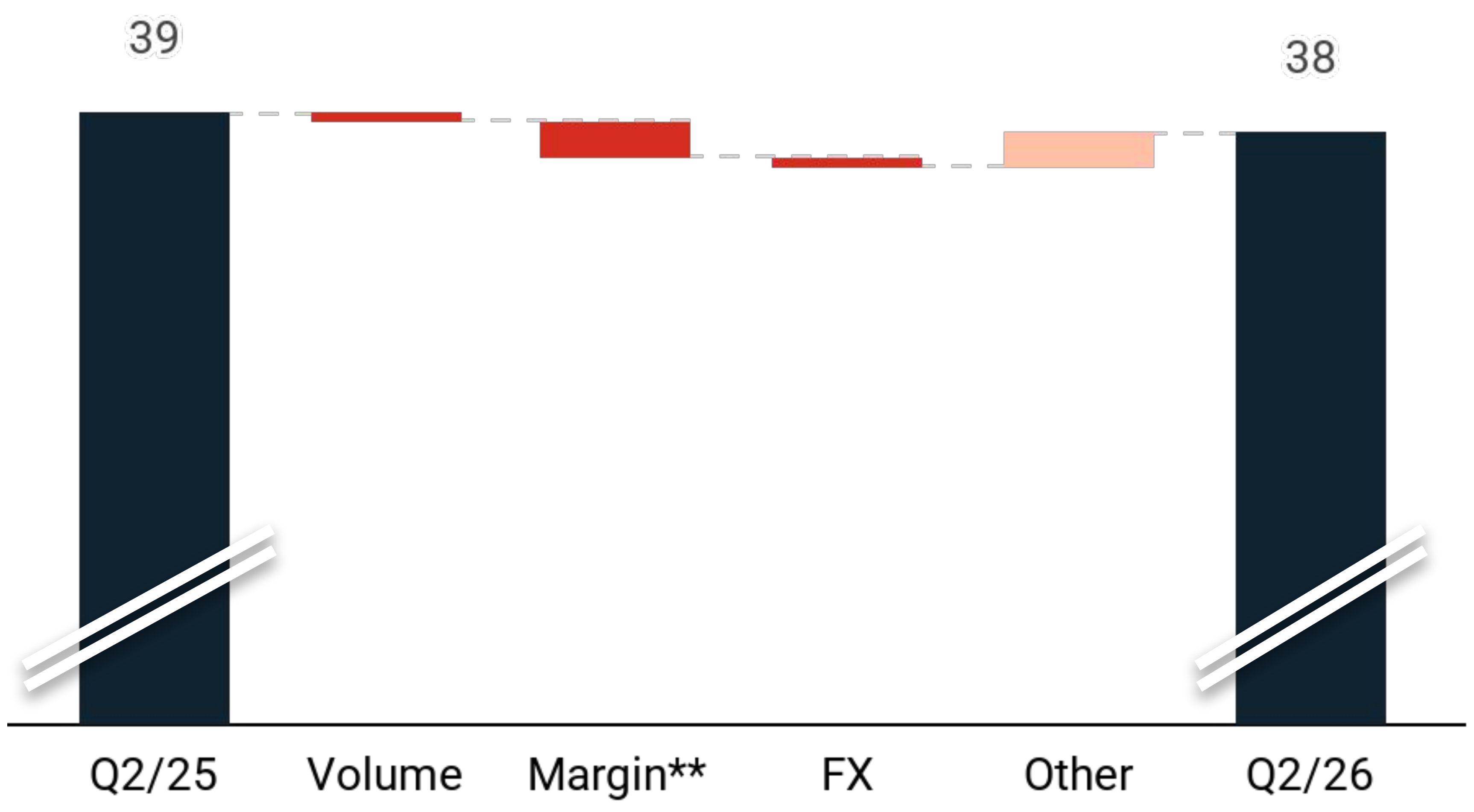
Equipment, Comparable operating profit

MEUR



Equipment, Comparable operating profit bridge*

MEUR



* Indicative management estimate
** gross profit margin

Orders received, sales and comparable operating profit growth driven by recurring services

Services, Orders received, Order book & Sales

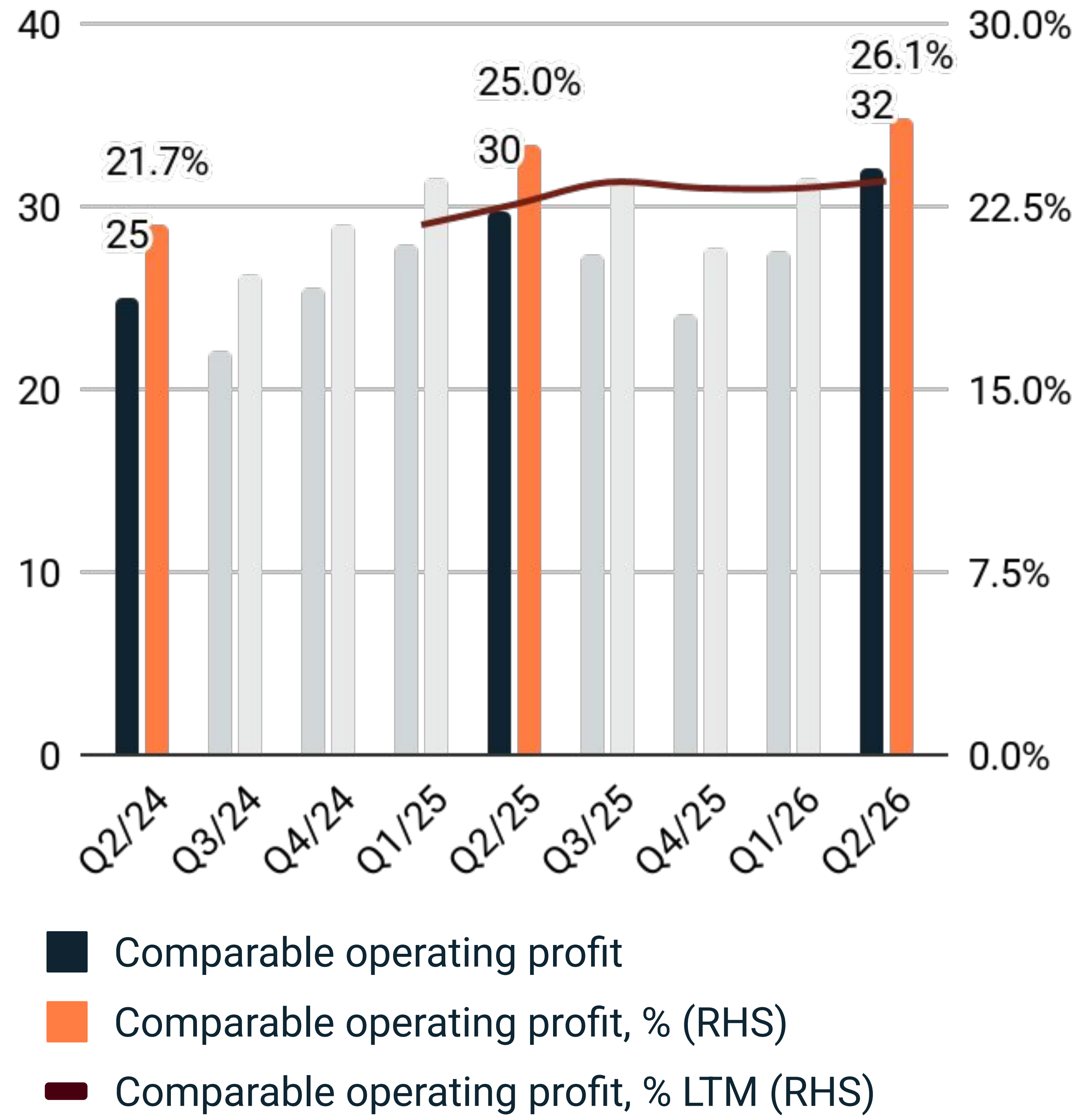
MEUR	Q2/26	Q2/25	Change	Q1-Q2/26	Q1-Q2/25	Change
Orders received	127	121	5%	246	241	2%
Order book	64	61	5%			
Sales	123	118	4%	240	236	2%
Comparable operating profit	32	30	8%	60	57	4%
Comparable operating profit, %	26.1%	25.0%		24.9%	24.3%	

- Recurring services continued to grow through executing our strategy
- Non-recurring services decreased
- In constant currencies, Services sales increased by 5 percent in Q2/26 and in H1/26

Record high comparable operating profit margin in Services

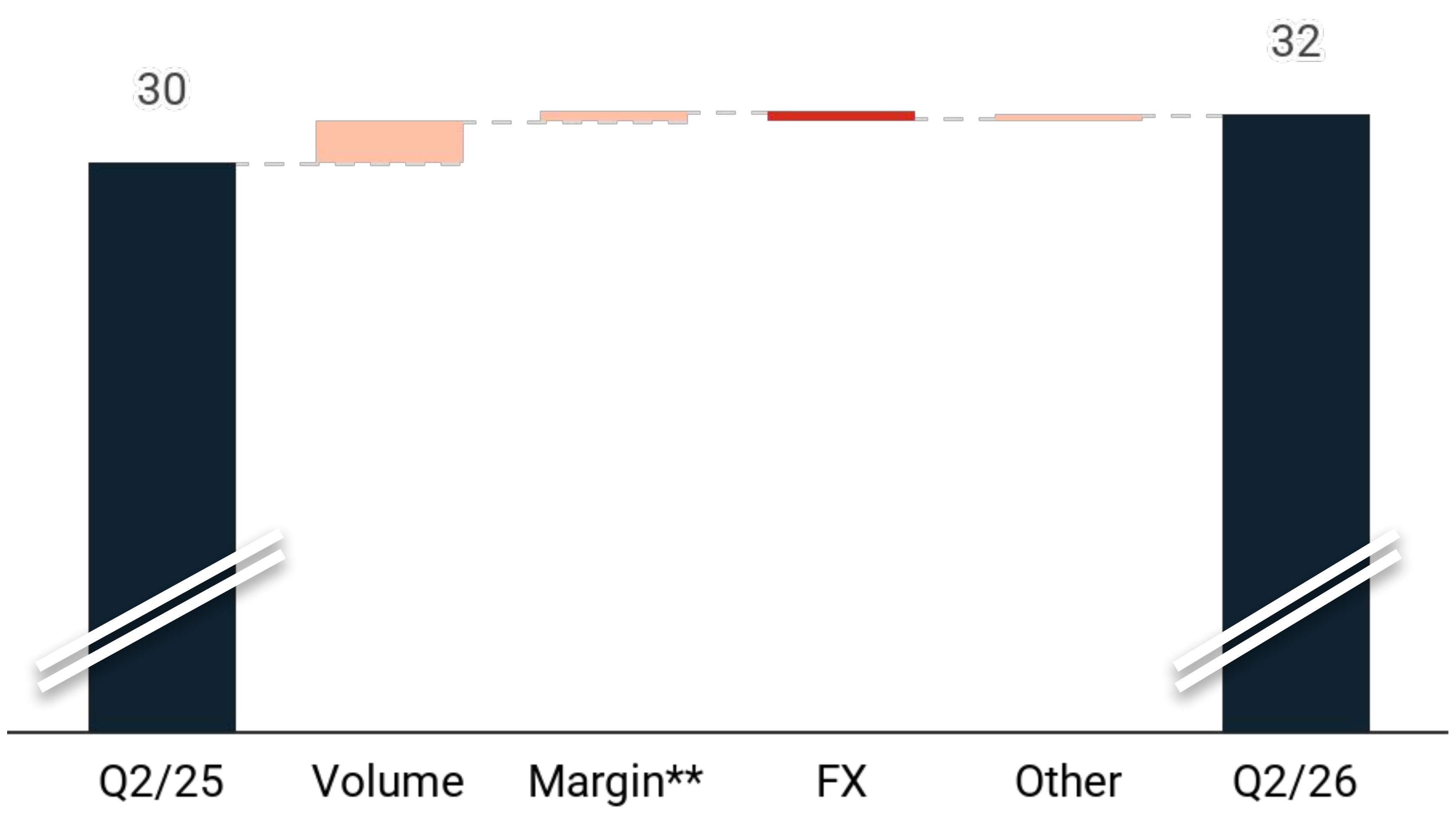
Services, Comparable operating profit

MEUR



Services, Comparable operating profit bridge*

MEUR



* Indicative management estimate
** gross profit margin

3. Financials and outlook

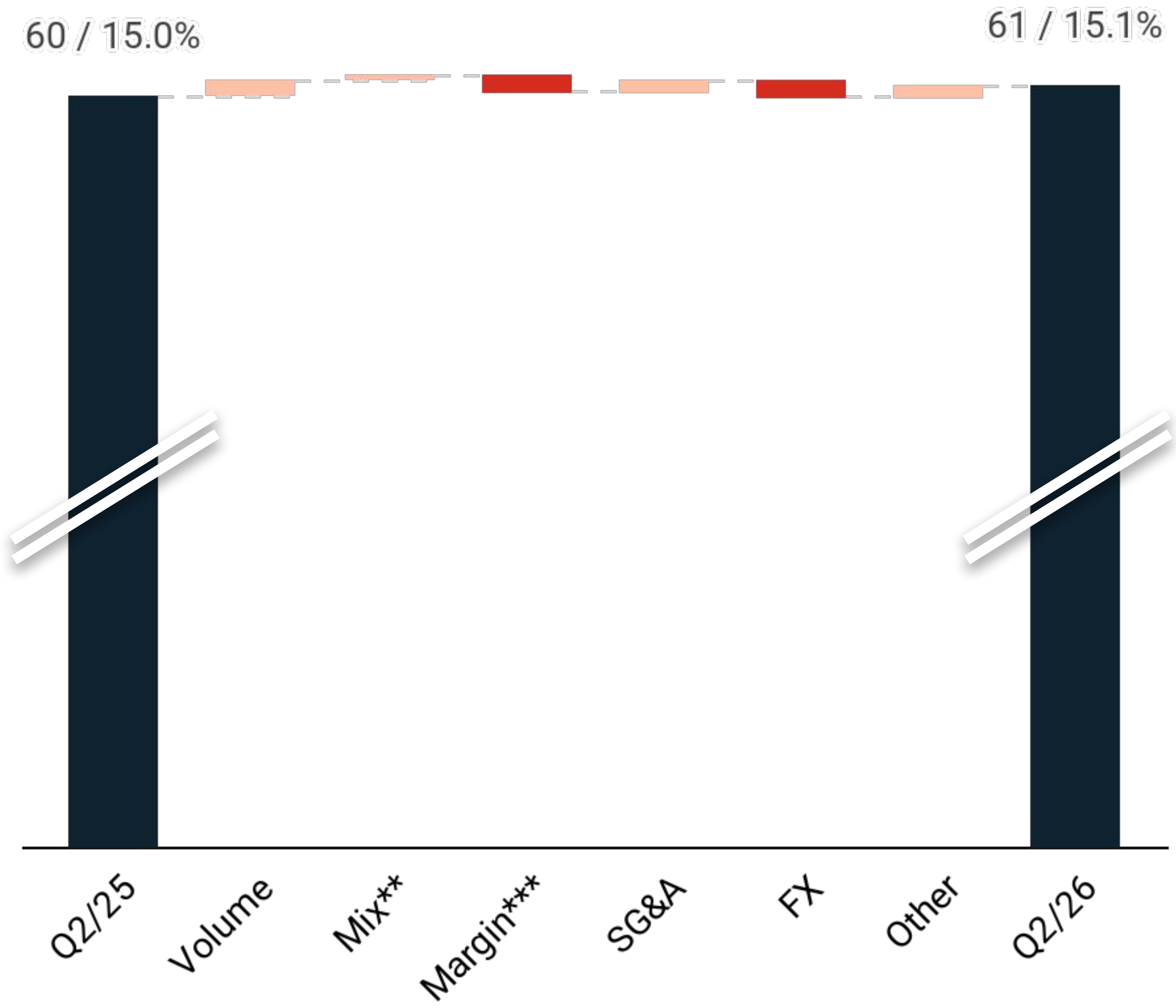
Income statement

Income statement

MEUR	Q2/26	Q2/25	Change
Sales	**403**	**402**	**0%**
Gross profit	**122**	**124**	**-2%**
Gross profit, %	30.3%	30.9%	
Comparable EBITA	**62**	**61**	**2%**
Comparable EBITA, %	15.4%	15.2%	
Comparable operating profit	**61**	**60**	**1%**
Operating profit	**50**	**60**	**-18%**
Operating profit, %	12.3%	15.0%	
Net financial expenses	-1	-1	-7%
Profit for period before taxes	**48**	**59**	**-18%**
Income taxes	-14	-15	-11%
Profit for the period	**35**	**44**	**-20%**
Basic earnings per share, EUR	**0.54**	**0.67**	**-20%**

Comparable operating profit bridge*

MEUR

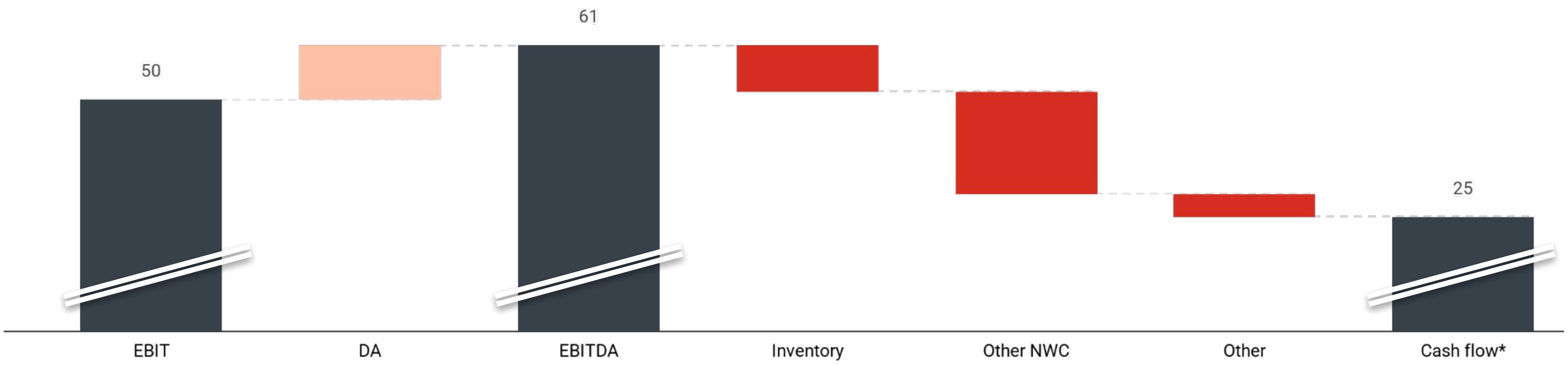


* Indicative management estimate
** Services and Equipment
*** Gross profit margin

Cash generation was impacted by increase in net working capital

Cash flow from operations before finance items and taxes, Q2/26

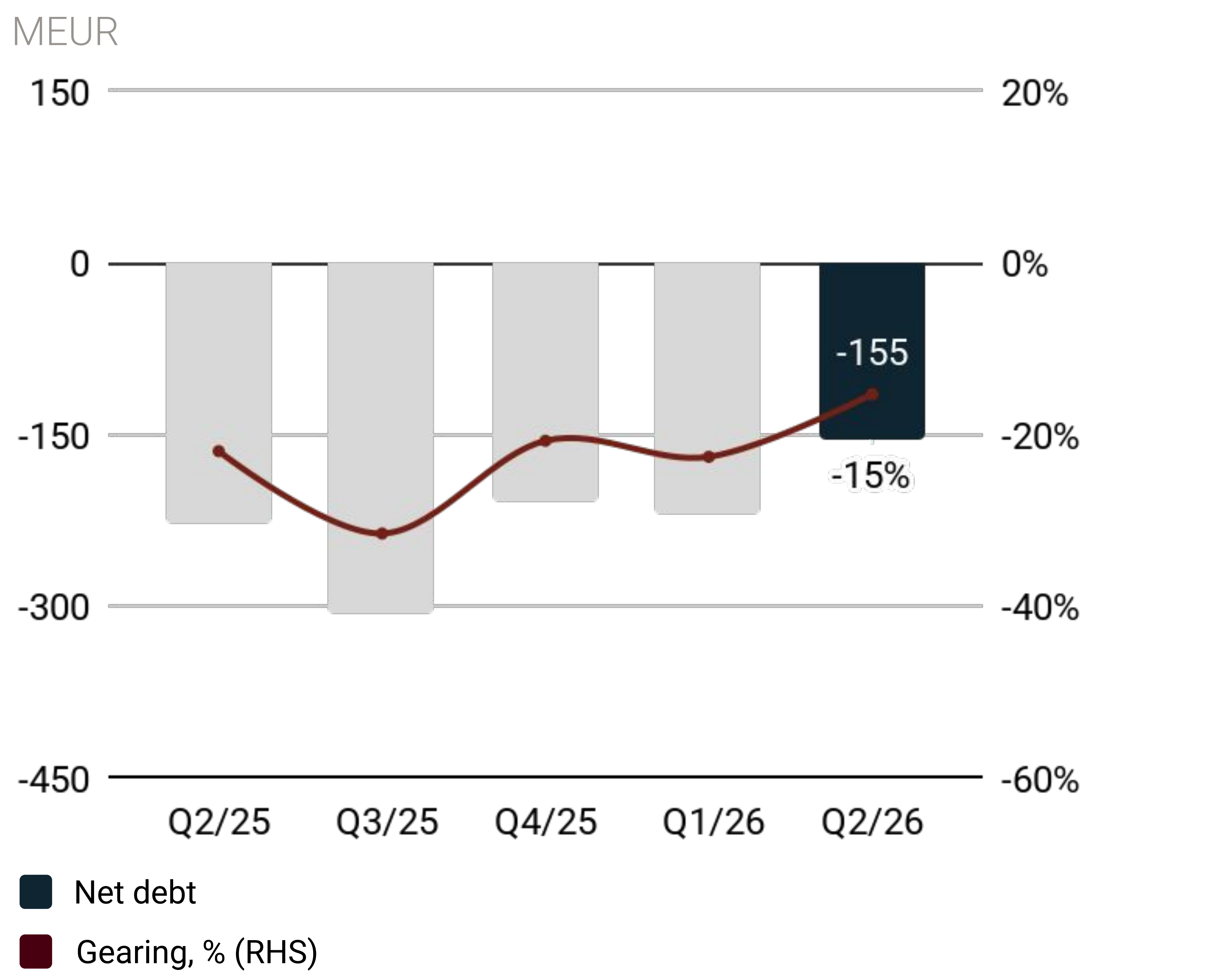
MEUR



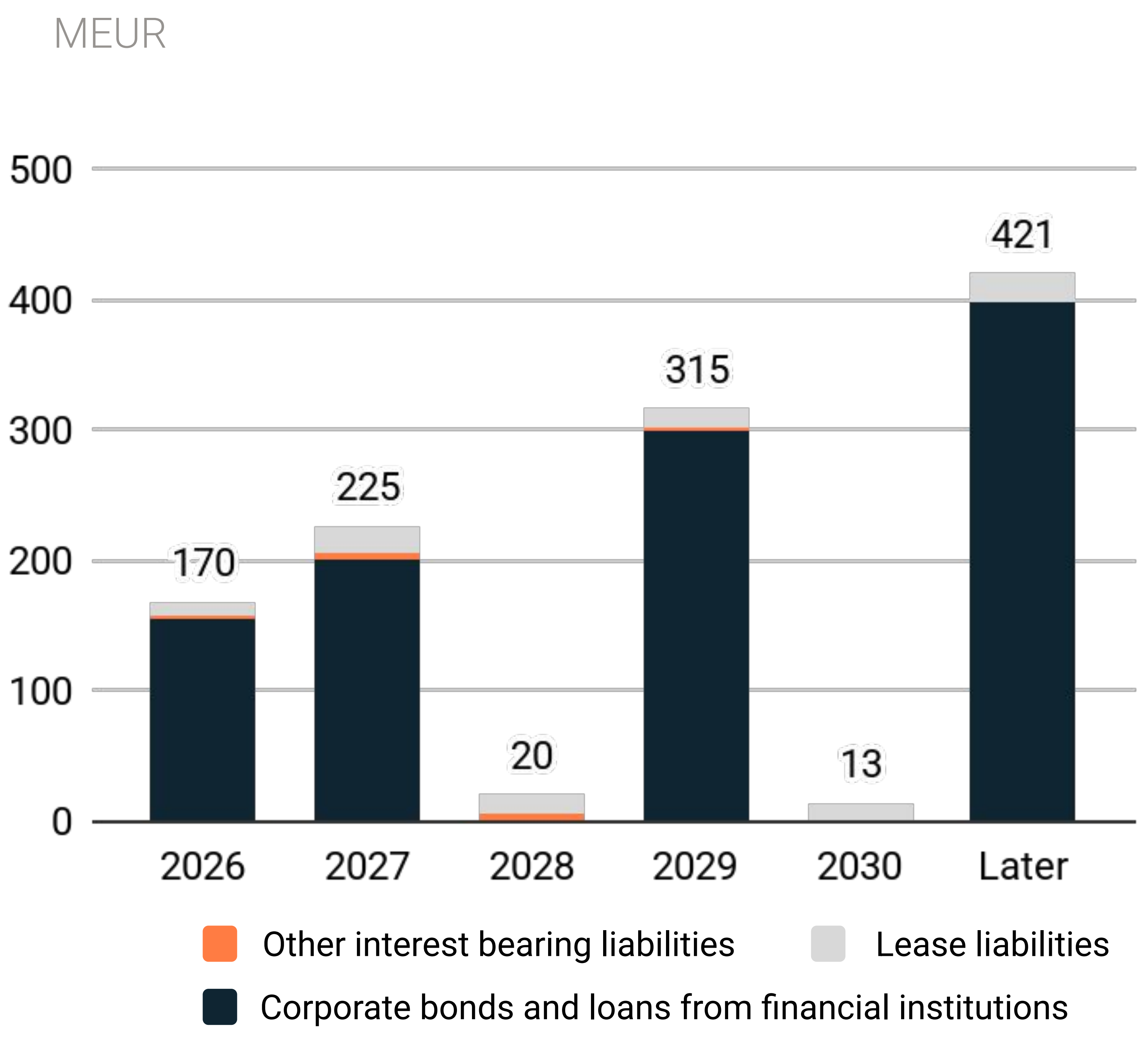
*Cash flow from operations before finance items and taxes

Maturity profile reflects the new term loans used to finance the acquisition of Labrie on 1 July 2026

Net debt and gearing, end of period



Maturity profile, 30 June 2026



Outlook for 2026 specified

Hiab estimates:

Comparable operating profit margin in 2026 to be above 14.5 (2025: 13.7) percent*.

Previous outlook (published 24 April 2026):

Comparable operating profit margin in 2026 to be above 13.5 (2025: 13.7) percent.

*comparable operating profit excludes PPA amortization related to Labrie Environmental Group’s order book

Key financial figures

MEUR	Q2/26	Q2/25	Change
Orders received	437	377	16%
Order book	589	556	6%
Sales	403	402	-
Gross profit, %	30.3%	30.9%	
Comparable EBITA	62	61	2%
Comparable EBITA, %	15.4%	15.2	
Comparable operating profit	61	60	1%
Comparable operating profit, %	15.1%	15.0%	
Operating profit	50	60	-18%
Profit for the period	35	44	-20%
Basic earnings per share	0.54	0.67	-20%
Operative ROCE, %	25.0%	30.4%	

Continuing operations

Consolidated balance sheet (1/2)

Assets, MEUR	30 Jun 2026	30 Jun 2025	31 Dec 2025
Non-current assets			
Goodwill	244.5	232.9	224.9
Intangible assets	30.9	18.1	16.5
Property, plant and equipment	178.3	152.4	168.5
Deferred tax assets	123.2	139.9	129.1
Other non-interest-bearing assets	1.1	2.4	1.2
Total non-current assets	**577.9**	**545.7**	**550.2**
Current assets			
Inventories	305.9	306.4	284.4
Loans receivable and other interest-bearing assets*	0.3	0.2	0.3
Income tax receivables	27.4	35.4	32.0
Derivative assets	9.4	6.2	4.2
Accounts receivable	283.9	246.4	250.8
Contract assets	3.1	1.8	2.0
Other non-interest-bearing assets	58.6	75.0	44.0
Cash and cash equivalents*	1,314.2	341.0	459.7
Total current assets	**2,002.8**	**1,012.6**	**1,078.0**
Assets held for sale	-	817.5	-
Total assets	**2.580.7**	**2,375.7**	**1,628.2**

*Included in interest-bearing net debt

Consolidated balance sheet (2/2)

Equity and Liabilities, MEUR	30 Jun 2026	30 Jun 2025	31 Dec 2025
Equity attributable to the shareholders of the parent company			
Share capital	20.0	20.0	20.0
Translation differences	-2.9	-19.7	-10.1
Fair value reserves	6.0	5.5	–0.1
Retained earnings	990.1	1,034.6	1,000.2
Total equity attributable to the shareholders of the parent company	**1,013.2**	**1,040.3**	**1,010.0**
Non-controlling interest	-	1.6	–
Total equity	**1,013.2**	**1,041.9**	**1,010.0**
Non-current liabilities			
Interest-bearing liabilities*	778.6	215.6	76.1
Deferred tax liabilities	4.9	7.9	5.9
Pension obligations	24.7	25.8	24.5
Provisions	5.4	0.2	0.2
Other non-interest-bearing liabilities	10.4	3.4	2.9
Total non-current liabilities	**824.0**	**253.0**	**109.6**
Current liabilities			
Interest-bearing liabilities*	180.3	48.0	174.7
Provisions	37.7	38.0	36.7
Income tax payables	10.0	93.1	26.1
Derivative liabilities	4.5	3.5	2.0
Accounts Payable	176.5	172.0	151.7
Contract liabilities	22.0	23.6	20.5
Other non-interest-bearing liabilities	111.7	101.7	97.0
Total current liabilities	**743.5**	**479.9**	**508.5**
Liabilities associated with assets held for sale	**-**	**600.9**	**-**
Total equity and liabilities	**2,580.7**	**2,375.7**	**1,628.2**

*Included in interest-bearing net debt

HIAB

We continue to shape the essential industries with pioneering innovations

MULTILIFT

All-new MULTILIFT Optima range

Hiab launched an all-new **MULTILIFT Optima** hooklift range, which brings next-generation capabilities to the mid-market segment through several core technological and design enhancements across all four solutions: The updated classic 20S and 25S and the new 20Z and 25Z, which combine sliding and tilting movements seamlessly within a single configuration.

HIAB & MULTILIFT

#1 and #2 in VAK Innovationspreis 2026

HIAB wspr+ received a first and **MULTILIFT L2 Driver Support** a second prize at the VAK Innovationspreis 2026 during the IFAT event in Germany. HIAB wspr+, fully integrated crane ePTO-system, enables quiet, emissions-free operation. MULTILIFT L2 Driver Support and its semi-automated assistance system improves safety and efficiency of container handling.

HIAB Hiab Defence Logistics

Hiab redefines military logistics

Hiab launched a suite of mission-ready logistics innovations at Eurosatory 2026., the **HIAB 1622 ATF** loader crane that combines heavy-duty lifting capacity with a low profile and long outreach and the **HIAB JMIC** Top Handler, which is designed for handling JMIC containers, a standard in defence and military logistics.

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Built to perform

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